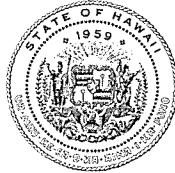


NEIL ABERCROMBIE
GOVERNOR
STATE OF HAWAII



JOBIE M. K. MASAGATANI
CHAIRMAN DESIGNATE
HAWAIIAN HOMES COMMISSION

MICHELLE K. KAUAHANE
DEPUTY TO THE CHAIRMAN

STATE OF HAWAI'I
DEPARTMENT OF HAWAIIAN HOME LANDS
P. O. BOX 1879
HONOLULU, HAWAII 96805

August 27, 2012

Mr. Roger J. Boyd
Deputy Assistant Secretary for
Native American Programs
Department of Housing and Urban Development
451 Seventy Street SW, Room 4126

Aloha Mr. Boyd:

**Subject: Native Hawaiian Housing Block Grant Program (NHHBG)
2012 Annual Performance Report**

In accordance with the 24 CFR Part 1006.410, Performance reports, the Department of Hawaiian Home Lands (DHHL) is submitting the Annual Performance Report (APR) for the 2012 Grant Numbers 07HBGHI0001/2, 08HBGHI000.1/2, 09HBGHI0001, 10HBGHI0001 and 11HBGHI0001.

We appreciate the opportunities that the NHHBG Program provides DHHL developing affordable housing and associated programs for eligible native Hawaiian on Hawaiian home lands.

If questions arise during the review of the APR or if additional information is needed to clarify any portion of the APR, please contact Trisha Paul, Grant Specialist, NAHASDA, at (808) 620-9285, or e-mail trisha.c.paul@hawaii.gov.

Mahalo,

A handwritten signature in black ink, appearing to read "Jobie M. K. Masagatani".

Jobie M. K. Masagatani, Chairman Designate

Enclosure

C: Claudine Allen, Native Hawaiian Program Specialist, HUD

Annual Performance Report Cover Sheet

Department of Hawaiian Home Lands (DHHL)

Reporting period for which this APR is prepared: from: 7/1/11
(mm/dd/yy) to: 6/30/12
(mm/dd/yy)

Trisha Paul Name of Contact Person		Grant Specialist, NAHASDA Title	(808) 620-9285 Telephone no. with Area Code
Jobie M. K. Masagatani Name of official authorized to submit APR	Chairman Designate, Hawaiian Homes Commission Title	 Signature	Date 8/28/12

Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one-year activities in the corresponding Native Hawaiian Housing Plan.

For HUD use only

Date APR is received by HUD	Time	Logged in by
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Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2011 – 2012 (Program Year 6)

PY 6 funds were expended September 30, 2011. This will be the last report for program year 6.

Goal 1. Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.

Objective 1a. Increase the supply of affordable housing units through house construction or infrastructure improvements or single-family housing.

Task 1. Construct infrastructure improvements or house construction for at least one single-family residential subdivision on the island of O'ahu to serve at least 30 eligible families and one on an outer island to serve at least 25 eligible families.

During FY 2011-2012:

On the island of O'ahu, in Waimānalo, Kumuhau Subdivision consists of 52 lots; 45 are turnkey homes and 7 will be self help homes. The 45 turnkey homes are completed and occupied as of June 30, 2012. Of the 45 homes built, thirteen (13) were NHHBG units were completed for the following families: Halemanu, Ho, Kalai, Kepa, Kipapa, Kupahu, Lenchanko, Manalo, Ortiz, Reis-Moniz, Rodrigues, Souza and Tagupa. Interim construction of the 45 homes was financed with Trust funds and down payment assistance was applied during the current fiscal year for the thirteen families listed above and for 3 homes that were completed last year. Since the down payment assistance funds were applied in the current fiscal year, they will also be counted in the current fiscal year for down payment assistance. Bringing the total of families assisted through NHHBG to sixteen 16 for the project.

Note: Thirteen (13) of the families assisted constitute a duplicate count in the following areas 1) house completion, 2). DPA assistance.

Three (3) families that were assisted with house completion in the last fiscal year will be counted for DPA assistance this fiscal year.

Kaka'ina, which is comparable to the second phase of this particular project, consists of approximately 44 homes and infrastructure construction is anticipated before the end of the calendar year 2012. Approximately 10 of the units will be reserved for NHHBG eligible families.

In Kānehili, Kapolei, a total of 403 units are planned in two increments:

Increment 1 (286 homes):

- Phase 1 consists of 121 residential lots: 111 turn key homes by Gentry Kapolei Development (Gentry) all of which are occupied; 6 owner builder/vacant lots which are all occupied; and 4 lots which had originally been awarded as owner builder/vacant lots but have been returned to the Department and will be awarded to Habitat partner families for development under a self-help program
- Phase 2 consists of 139 turn key homes by Gentry – of which all are occupied
- Phase 3 – consists of 10 Modified Self Help – of which all are occupied
- Phase 4 – consists of 20 Gentry Turn Key – of which all are occupied

Increment 2 (117 homes):

- Construction of the adjacent Detention Basin has been completed. Houses are being constructed as lessees become financially pre-qualified to purchase a house. As of June 2012, 38 turn key homes by Gentry are under construction with the majority scheduled to be occupied by December 2012. Twenty other lots have been reserved for self-help construction through the Council for Native Hawaiian Advancement. Twenty-eight of the remaining lots about the Kualaka'i Parkway and require a sound/safety wall along the boundary before houses can be built.

Note: For house completion, 8 (Amano, Kahale, Kamae, Kanaiaupuni, Kukona, Lopez, Stone, and Thompson) NHHBG homes will be counted this fiscal year in PY6. This will be a duplicate count with Down Payment Assistance for the same time period.

For East Kapolei II, on the island of Oahu, the off site construction (sewer and drainage) is completed, and has been accepted by the county. Development of "backbone infrastructure" continues with the East-West Road, scheduled for completion in August 2012. This master planned community will consist of approximately 1,100 homes of which approximately 198 will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Opua subdivision will provide approximately 359 homes of which approximately 72 are earmarked for NAHASDA eligible families. The homes will be divided between Village 4 (242) and Village 5 (117).

For Village 5, the first phase of house construction includes 45 homes. As of June 30, 2012, first phase of house construction nearing completion. 42 homes have been constructed. 34 homes are occupied; 8 homes are vacant; 3 empty lots without homes. Habitat for Humanity is planning to build fives homes in 10 days through the "Blitz Build" program. Construction is scheduled for September 12 through 22, 2012.

For Village 4 – is currently in design phase. Currently consists of two phases. Phase 1 (Akau) Subdivision consists of approximately 117 residential lots. Phase 2 (Hema) Subdivision consists of approximately 125 residential lots.

Note: During the current fiscal year, (1) family was assisted with NHHBG funds for the project (Shook) This will be a duplicate count with Down Payment Assistance for the same time period

Also, on the island of Hawai'i, the Lālāmilo subdivision, Phase 1 consists of 37 homes of which approximately 12 will be for NAHASDA eligible families. This project faced some challenges when, in late 2007 early 2008, the developer filed for bankruptcy causing unexpected delays and additional costs. The NAHASDA portion of the infrastructure contract was expended in PY2 and last reported in the 2008 APR. Although 8 NHHBG families moved in and were reported for last fiscal year, the remaining two NHHBG families have yet to be identified. Currently, of the 37 lots five (5) lots are un-awarded vacant lots and two (2) lots have completed homes for which the original buyers have fallen out and these units remain to be filled. The challenge in selling these two units has been the lack of qualified buyers and, for NHHBG purposes, the sales price of these two homes that range from \$280,000 - \$300,000. DHHL is considering awarding at least two of the vacant lots to Habitat partner families or some other self help program that would be able to service/identify the remaining (2) NHHBG eligible households. DHHL is continuing discussion with the Habitat affiliate for assistance. Progress of the project remains unchanged from the 2011 APR reporting period.

For the Pi'ilani Mai Ke Kai project on the island of Kaua'i in Anahola.

Phase I: Total number of Lots in Phase I consists of 80 approximately residential lots; 36 turn key homes; 9 owner builder homes (4 homes completed, 1 under construction and 4 no action); 22 Self Help Homes (12 completed but only 11 occupied, one home was constructed without a family identified for ownership. Habitat Homes: 5 (3 families have qualified for loans, 2 lots remain due to lack of qualified families)

Remaining Lots in inventory: 8

Phase II: DHHL is in the process of awarding the contract (IFB-12-HHL-013) for the construction of on and offsite infrastructure and lot grading of 51 Lots in Phase II. This portion of the project is scheduled to be completed by October 2013. The home ownership mix and scheduled/completion dates of the homes in Phase II are pending.

Task 2. Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.

During FY 11 - 12:

These Habitat affiliates completed the following homes:

Habitat for Humanity West Hawai'i has completed the final of four homes (Kawaauhau) in the fall of 2011 for one of their two open contracts. Under their second open contract, HFH W. Hawaii has completed two (2) homes (G. Noeau & Fernandez). Completion of the final two homes is expected in August 2012.

Moloka'i Habitat has had no new activity on this contract. The contract was closed and balance was unencumbered this fiscal year.

Habitat for Humanity Maui was contracted to construct 4 homes and to do 6 renovations or replacement homes on Maui.—Maui has completed construction on the home for (Alo) and identified one additional family which is pending a lease transfer (Kanehe)

Habitat for Humanity Leeward - This affiliate has opted to cancel the new contract and build homes for DHHL via the Habitat for Humanity International, State Support Office's contract with DHHL. Funds for the contract have been unencumbered this fiscal year.

Habitat for Humanity International, State Support Office - Will provide technical assistance for 20 homes. To date 1 loan was closed and construction is progress. 7 loans are pending closure. 5 families have been pre-qualified. 4 are under review.

Objective 1b. Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.

Task. Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.

During FY 11 – 12:

NHHBG funds are used to leverage and prioritize RD funds for NAHASDA eligible households. Families receive a grant in the amount of 20% of the base price of the home.

Sixteen (16) eligible households were assisted with a RD Participation Grants in Kumuhau, on the island of Oahu.

Notes: All of the 13 of homes are duplicate counts with home completion data.

Eight (8) eligible households were assisted with a RD Participation Grants in Kānehili, on the island of Oahu.

Notes: All of the 8 homes are duplicate counts with home completion data.

One (1) eligible household was assisted with a RD Participation Grants in Laiopua, on the Island of Hawaii.

Notes: The home is duplicate counts with home completion data.

Five (5) families were assisted with Individual Development Accounts through CNHA's HIDA program.

Goal 2. Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.

Objective 2A. Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.

The following services were contracted last fiscal year to facilitate work conducted under various other goals and objectives. DHHL continues to utilize the services under the existing contracts with the vendors.

- Based Paint Risk Assessment, Estimates, and Clearance
- Appraisal Services

The families served via these contracts will NOT be counted separately because the primary functions of these contracts act as supplements to other existing contracts, predominantly for repair type services.

Task 1. Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.

During FY 11-12:

In October of 2011, DHHL received notification from the City and County of Honolulu that the County would be terminating their partnership with DHHL for the Home Repair Program. Applications for 27 lessees in various stages of the approval process were forwarded to DHHL. At present, DHHL is in process of assisting the families with the rehabilitation of their homes. The first home of the project is currently under repair. DHHL is considering outsourcing the project.

Task 2. Provide low-interest or no-interest loans and/or grants to at least 25 eligible families to rehabilitate existing housing units.

During FY 11 - 12:

Moloka'i Community Services Council has a contract to repair 10 homes on the island of Moloka'i. There have been many challenges for program. During a site visit conducted in April of 2012, the Executive Director discussed the various reasons for delays to the start of the program. Most of the challenges faced by the subrecipient have remained basically the same, the lengthy process to receive building permits from the county and enough equity in the homes to substantiate the requested grant funds. Fortunately the staff has remained a constant during this fiscal year and procedures have been refined to proceed with the project. Two applicants passed away. One of the families intends to proceed with repairs to their home. An eligible family has not been identified to replace the deceased applicant. Seven of the applicants for the program are at various stages of the permitting & pre-construction process. The first home of the project is currently under repair (Tancayo)

The City and County of Honolulu assisted two (2) families (Lopes, Wright) with repair grants. Since the County's departure from the program in October 2011, DHHL has been coordinating the Honolulu Home Repair Project. Repairs are underway two (2) families (Mahelona & Lono).

The County of Hawai'i has completed home repairs for four (4) families (Dela Cruz, Kahoolihala, Lee, & Respecio). Repairs are underway for three (3) families (Adviento, Kenoi & Torbio) families.

In addition, as a result of the nationwide financial crisis and delay in authorization of the federal budget, DHHL created a mortgage loan that would be made available to NHHBG eligible households that were at risk of delayed mortgage closing due to the lack of or delay in RD funding. Two (2) (Kalai, Kipapa) loans were made in Kumuhau (Waimānalo, O'ahu) this fiscal year.

Note: Both of the families assisted will be a duplicate count with house completion and also counted under DPA

Goal 3. Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.

Objective 3a. Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.

Task 1. Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.

During FY 11-12:

Papakōlea Community Development Corporation (PCDC) was contracted to develop a housing retention education program. There has been no activity on this project. A site visit was conducted with PCDC on May 3, 2012. The work on the project has been completed; PCDC will submit their final report with their final invoice. The close of the contract is pending.

See Attachment 1 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

DHHL is interested in converting to a fiscal year program and report on activities and goals accomplished in the fiscal year. We would also like to revise our housing plan and APR format to coincide with fiscal conversion rather than reporting on individual grants.

DHHL's intent is to expand the use of NHHBG funds to provide eligible families with options to prevent foreclosure and handle emergency housing situations. We will focus on program and product development to address these specific issues.

Adequate staffing is required to ensure that the administrative and monitoring needs associated with the program are met. Three (3) additional NAHASDA specific staff positions were established and approved during this fiscal year. The current DHHL Administration is in process of assessing the staffing needs for the program and actively pursuing filling the positions at this time to ensure that future program goals and objectives can be adequately implemented and monitored.

Davis Bacon wage requirements continue to pose problems for low-income households in need of significant home rehabilitation. Many are unable to complete much needed repairs to their homes or must "prioritize" the repairs due to the limited amount of equity in their homes. Home rehabilitation is usually completed by small independent contractors. Many contractors are unable to comply with the Davis Bacon wage requirements due to limited staffing. In some cases, the addition of staff and training time needed to ensure compliance can't be justified by the contractor for one or two home repair projects.

DHHL may consider conducting informational meetings to provide potential contractors with the necessary State and HUD requirements for the program and possibly generate interest in the Home Repair/Rehabilitation Program. The procurement of a contractor(s) through DHHL may also be considered to service the Repair Program.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,377,770

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$8,377,770

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units

GRANT NUMBER: 07HBGHI0001/2
DHHL FYE: 6/30/12

started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$0

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Available</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	8,377,770	8,377,770
Planned Program Income	637,322	
b. Additional grant fund transferred from 08HBGHI0001 to 07HBGHI0001	28,971	
b. Interest Income	24,972	
b. P & I Repayments	510,231	
b. Gains from Investments in Govt. Securities	95,322	659,496
2. Other Federal Resources (Refund of prior year's grant funds expended)		
Return of loans not NHHBG funded	146,947	
Refund Title Guaranty (Leonard Kama)	49,920	
Partial return of grant funds from (Chai, Kalamau, Puaoi)	2,953	
First Am. Title Refund (Jeremiah)	88	
Return of grant fund partial refund Donnie-Dian Pa	208	
Return of grant funds from HI First FCU (Napihaa),	6,400	206,516
3. State Resources		0
4. Private Resources	0	0
5. Total Resources	<u>9,015,092</u>	<u>9,243,782</u>

GRANT NUMBER: 07HBGHI0001/2
DHH FYE: 6/30/12

Table IIa - Uses of NHHBG Funds

Year-to-Date

Activity	Budgeted NHHBG	7/1/2011 - 6/30/2012			Cumulative-to-Date ¹		
		Budgeted Other Amounts	Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	Other Funds Expended	% of NHHBG Funds Obligated
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
1. Development	7,062,678	637,322	321,240	255,506	7,653,049	606,203	107.3%
a) Rental	0	0	0	0	0	0	0.0%
b) Homeownership - Construction	5,362,678	637,322	1,71,783 (728,170)	0 32,875 222,630	1,962,366 1,621,060 4,069,623	33,400 74,573 498,229	33.3% 169.6% 652.6%
Homeownership - Loans	1,000,000	0					
Homeownership - Grants	700,000	0					
2. Housing Services	500,000	0	28,913	3,432	534,930	36,615	114.3%
3. Housing Management Services	146,322	0	0	0	0	0	0.0%
4. Crime Prevention & Safety	150,000	0	0	0	18,661	0	12.4%
5. Model Activities	100,000	0	0	0	0	0	0.0%
6. Planning and Administration	418,770	0	10,851	32,929	320,394	73,929	95.7%
7. Total	8,377,770	637,322	361,004	291,868	8,527,034	716,748	100.0%

¹ Note: Total Expended \$9,243,782 (\$8,377,770 + \$659,496 + 206,516) Program Year/Grant 07HBGHI0001/2 was closed out September 30, 2011.
Form HUD-50090-APR (04/2002)

GRANT NUMBER: 07HBGHI0001/2
 DHHL FYE: 6/30/12

Table IIb - Uses of NHHBG Funds

Activity	Planned (from NHHB)			Units Completed			Families Assisted		
	Number of Units Planned	Number of Families Planned	Number of Units Started, Not Completed	Cumulative to Date			Year to Date		
				Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)
1. Development									
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	75	75	26	378	87	378	26	0
	Acquisition	20	20	30	0	113	0	30	0
	Rehabilitation	20	20	6	6	14	6	12	0
2. Housing Services		25	25	0	0	0	0	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	140	140	62	384	214	384	68	0	220

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

Started not Completed YTD = CTD based on start of infrastructure vs start of house construction

Acquisition: 8 families assisted with RD participation grant in Kānehili 16 families assisted in Kumuhau; 1 families in Laipoua = 25

Construction: Kumuhau 13 + Kānehili 8 + V. 5 Laipoua 1 = 22 + Maui HFH 1 + W HI HFH 3 = 26

Acquisition: Council for Native Hawaiian Advancement 5 + Acquisitions listed above 25 = 30

Rehabilitation: City & County of Honolulu 2 + Hawaii County 4 = 6

Housing Services:

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2011 – 2012 (Program Year 7)

In an effort to assist a higher percentage of low-income native Hawaiian families in need, DHHL requested the addition of three activities to the following NHHPs: 08BGHI0002, 09HBGHI0001, 10HBGHI0001, and 11HBGHI0001. In March of 2012, DHHL received HUD approval for requested revisions. The activities are described as follows:

“Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL’s inventory of affordable housing for eligible native Hawaiian families.”

“Capitalize a revolving loan fund that will provide financing to assist native Hawaiian NAHASDA eligible families with affordable mortgage financing options to achieve and sustain homeownership on Hawaiian home lands.”

“Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low-interest rate loans, matching funds for Individual Development Accounts (IDA), or other means/methods that become available.”

DHHL is nearing completion of the development stage for the added activities, therefore budget amendments to the open program years are pending. HUD will be notified before budget revisions take place. DHHL’s intentions are to expend funds from the oldest open grant first in an effort to close out the older grants as soon as possible.

Goal 1. Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.
Objective 1A. Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.

Task 2. Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families to achieve homeownership.

During Fiscal Year 2011 – 2012:

Moloka'i Habitat for Humanity was contracted to provide technical assistance to 10 eligible NHHBG/Habitat families in the repair of their existing homes or the construction of new homes, to include energy upgrades, as applicable. The primary challenge with this program was the use of NHHBG funds for direct, zero percent (0%) loans to Habitat partner families and the difficulty with establishing adequate escrow accounts on the island of Moloka'i. MHFH was unable to establish the accounts, DHHL had initially planned to assist in providing these services within the Department. Due to State Procurement Policies, DHHL was unable to follow through. This problem is not unique to MHFH, several subrecipients have experienced the same difficulties. DHHL is in process of establishing escrow accounts for the program through a local title company.

Hilo Habitat was contracted to provide technical assistance to one eligible NHHBG household in Hilo, on the island of Hawai'i. Hilo Habitat is in agreement to close the contract due to the applicant's inability to move forward due to financial issues. Funds for the contract have been unencumbered this fiscal year.

Honolulu Habitat was contracted to provide technical assistance to four (4) families. Two (2) families have been identified and construction was completed (Fuller, Naone).

Objective 1b. Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.

Task. Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.

One (1) eligible household (Namauu) was assisted with a RD Participation loan in Waiohuli, on the Island of Maui.

Notes: The home is a duplicate count with home completion data. Was not counted last fiscal year, have included in count for this fiscal year.

Objective 1C. Increase the supply of affordable housing units by providing funding for house construction for single-family housing which may include solar water heating, photovoltaic panels, and/or other energy efficient features.

Objective 1D. Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL's inventory of affordable housing for eligible Native Hawaiian families

Goal 2. Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.

Objective 2A. Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.

Task 3. Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.

During Fiscal Year 2011– 2012

Nānākuli Housing Corporation (NHC) was contracted to provide self help home repair education to 25 families and to provide down payment assistance to 2 families on the island of O'ahu. All 25 families completed their repairs in the last fiscal year. NHC provided additional support/assistance for 6 families. Two families were identified for home replacement/new construction and are eligible for NHHBG down payment assistance. They are the Barrett & Kaleiopu families. The ERR's have been completed and construction is pending for both homes. The Barrett family's loan is being processed through USDA. Funding difficulties for USDA have delayed the start of the home. Construction is expected to start at any time. The Kaleiopu family is working with a local bank for financing.

Note: DPA will be counted next fiscal year, and will be a duplicate count.

Goal 4. Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.

Objective. Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.

Task. Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).

During Fiscal Year 2011 – 2012:

The Nānākuli Housing Corporation (NHC) was contracted to provide financial literacy classes and case management services for Level 1 and 2 of DHHL's Home Ownership Assistance Program (HOAP). This service includes determination of NHHBG income eligibility for various DHHL programs, as applicable. Nine (9) families were provided financial counseling.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A

4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

DHHL is interested in converting to a fiscal year program and report on activities and goals accomplished in the fiscal year. We would also like to revise our housing plan and APR format to coincide with fiscal conversion rather than reporting on individual grants.

DHHL's intent is to expand the use of NHHBG funds to provide eligible families with options to prevent foreclosure and handle emergency housing situations. We will focus on program and product development to address these specific issues.

Adequate staffing is required to ensure that the administrative and monitoring needs associated with the program are met. Three (3) additional NAHASDA specific staff positions were established and approved during this fiscal year. The current DHHL Administration is in process of assessing the staffing needs for the program and actively pursuing filling the positions at this time to ensure that future program goals and objectives can be adequately implemented and monitored.

Davis Bacon wage requirements continue to pose problems for low-income households in need of significant home rehabilitation. Many are unable to complete much needed repairs to their homes or must "prioritize" the repairs due to the limited amount of equity in their homes. Home rehabilitation is usually completed by small independent contractors. Many contractors are unable to comply with the Davis Bacon wage requirements due to limited staffing. In some cases, the addition of staff and training time needed to ensure compliance can't be justified by the contractor for one or two home repair projects.

DHHL may consider conducting informational meetings to provide potential contractors with the necessary State and HUD requirements for the program and possibly generate interest in the Home Repair/Rehabilitation Program. The procurement of a contractor(s) through DHHL may also be considered to service the Repair Program.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,700,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$8,700,000²

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$0

² Note: Program income of \$28,971 was applied to prior grant year upon return of funds to LOCCS.

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	8,700,000	8,700,000
Planned Program Income	174,000	
b. P & I Repayments	282,116	
b. Interest Income	19,219	
b. Gains from Investments in Govt. Securities	9,751	
b. Less transfer of Program Income from 08HBHGI0001 to 07HBGHI0001	(28,971)	282,116
2. Other Federal Resources (Refund of prior year's grant funds expended)		
Partial refund Title Guaranty (Frances Apo)	27,854.17	
NSF Check from Kaulia	(1,000.00)	
NSF checks Kanahele	(301.00)	
Partial refund from First American Title	8.95	
Partial refund Florence Respicio	53.00	
Return of NHHBG funds – First American Title (Motta)	50,000.00	
Rebate from Hawaii Electric Light	2,909.50	
Rebate from Hawaii Electric Light	541.35	
Rebate from Hawaii Electric Light	27.35	80,094
3. State Resources		0
4. Private Resources		0
5. Total Resources	<u>8,874,000</u>	<u>9,062,210</u>

Grant Number 08HBCHI0001/2
DHHI FYE: 6/30/12

Table IIa - Uses of NHHBG Funds

Activity (a)	Budgeted NHHBG (b)	Year-to-Date 7/1/2011 - 6/30/2012			Cumulative-to-Date			% of NHHBG Funds Obligated (h)
		Budgeted Other Amounts (c)	Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)		
1. Development								
a) Rental	7,540,000	174,000	1,987,692	147,921	2,046,261	147,921	114.1%	
b) Homeownership - Construction	0	0	0	0	0	0	0.0%	
Homeownership - Loans	5,000,000	174,000	229,934	716	229,934	716	51.1%	
Homeownership - Grants	1,000,000	0	478,934	64,801	478,934	64,801	54.4%	
	1,540,000	0	1,278,824	82,404	1,337,393	82,404	242.0%	
	575,000	0	318,294	86,219	723,530	86,219	282.5%	
2. Housing Services								
3. Housing Management Services								
	0	0	0	0	0	0	0.0%	
	50,000	0	0	0	0	0	0	
	100,000	0	0	0	0	0	0	
4. Crime Prevention & Safety								
	435,000	0	104,746	128,070	104,746	128,070	69.9%	
5. Model Activities								
6. Planning and Administration								
	8,700,000	174,000	2,410,733	362,210	2,874,538	362,210	100.0%	
7. Total								

Table IIb – Uses of NHHBG Funds

Activity	Planned (from NHHB)		Year to Date		Cumulative to Date		Year to Date		Cumulative to Date		Families Assisted	
	Number of Units Planned	Number of Families Planned	Number of Units Started,	Number of Units Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non native Hawaiian Families
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	50	50	3	0	4	0	3	0	0	4	0
	Acquisition	25	25	1	0	1	0	1	0	0	1	0
	Rehabilitation	10	10	0	0	0	0	0	0	0	0	0
2. Housing Services		25	25	9	0	242	0	9	0	0	242	0
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	110	110	13	13	247	0	13	0	0	247	0	0

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized participation/construction loans

Planned Units based on NHHB.

Construction: Honolulu HFH 2 + Waiohuli 1 = 3

Acquisition: Waiohuli 1

Rehabilitation:

Housing Services: Nanakuli Housing Corp. + 9

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2011 – 2012

American Recovery and Reinvestment Act (ARRA)

ARRA 2009 funds were expended as of May 31, 2012. This will be the last report for this program.

From 2008 NHHP Amendment for ARRA:

Goal 1. Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.

Objective 1A: Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.

Objective 1C: Increase the supply of affordable housing units by providing funding for house construction for single-family housing which may include solar water heating, photovoltaic panels, and/or other energy efficient features.

Tasks and Activities:

- i. Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.

This goal, objective and task will not change as the ARRA funding will be focused on infrastructure development, specifically hard costs as per the ARRA regulations, in two different single-family residential subdivisions on O'ahu. The two projects

targeted for the ARRA funding are Kaupuni Village, an 19³ unit development on the Leeward coast of O'ahu of which all 19 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the 'Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in 2013 and should run through 2020⁴.

The Eligible Activity from the list provided is **(9) Site Improvements for Homeownership Housing**

Specific Tasks and Activities:

- i. Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home construction is completed.
- ii. Begin infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is completed.

During FY 2011 - 2012:

DHHL obligated \$10,200,000 in ARRA funds on three projects on the island of O'ahu. The status of each project is as follows:

Kaupuni Village (infrastructure) - includes grading and drainage, construction of roadway, sewer system, etc. This project is COMPLETE.

- Contractor: Royal Contracting Co., Ltd.
- Amount of contract: \$2,565,943.48
- Amount expended as of 6/30/2011: \$2,565,943.48
- Balance remaining as of 6/30/2011: \$0

Kaupuni Village (house construction) - NTP was given on 5/17/2010 and construction is COMPLETE and all families have moved in.

- Contractor: Hunt Building Co., Ltd.
- Amount of contract: \$3,558,320.02
- Amount expended as of 6/30/2011: \$3,558,320.02
- Balance remaining as of 6/30/2011: \$0

East Kapolei II (infrastructure) – focused on infrastructure improvements (mass grading) for East Kapolei II, increments B & C. This project is COMPLETE.

- Contractor: Delta Construction Co.

³ Although the original ARRA Amendment to the 2008 NHHP indicates 18 units, the development was increased to accommodate 19 units.

⁴ Although the original ARRA Amendment to the 2008 NHHP indicated an expectation for house construction to begin in 2011 and end in 2017, those dates have been revised accordingly and as noted here.

- Amount of contract: \$4,075,736.50
 - Amount expended as of 6/30/2012: \$4,075,736.50
 - Balance remaining as of 6/30/2012: \$0
2. Are you on schedule to complete the 5-year goals identified in your NHHP?
- Check one: Yes No
3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

Funds received through the American Recovery and Reinvestment Act (ARRA) will be used as specified by ARRA regulations and will not impact future implementation of NHHBG programs. However, since the ARRA funds are specific to infrastructure or house development, any funds that are received in the form of program income (i.e., from the sale of homes in Kaupuni) will be treated accordingly.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

ARRA/NHHBG \$10,200,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

ARRA/NHHBG \$10,200,000

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the

planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	<u>\$10,200,000</u>	<u>\$10,200,000</u>
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources		0
5. Total Resources	<u>\$10,200,000</u>	<u>\$10,200,000</u>

Grant Number 08SHGHI0001
DHHI FYE 6/30/2012

Table IIa - Uses of NHHBG Funds

Activity (a)	Budgeted NHHBG (b)	Budgeted Other Amounts (c)	Year-to-Date <u>7/1/2010 - 6/30/2011</u>			Cumulative-to-Date		
			Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)	
1. Development	10,200,000	0	1,104,937	0	10,200,000	0	100.0%	
a) Rental	0	0	0	0	0	0	0.0%	
b) Homeownership - Construction	10,200,000	0	1,104,937	0	6,641,680	0	65.1%	
Homeownership - Loans	0	0	0	0	3,558,320	0	34.9%	
Homeownership - Grants	0	0	0	0	0	0	0.0%	
2. Housing Services	0	0	0	0	0	0	0.0%	
3. Housing Management Services	0	0	0	0	0	0	0.0%	
4. Crime Prevention & Safety	0	0	0	0	0	0	0.0%	
5. Model Activities	0	0	0	0	0	0	0.0%	
6. Planning and Administration	0	0	0	0	0	0	0.0%	
7. Total	10,200,000	0	1,104,937	0	10,200,000	0	100.0%	

Note: USDA-RD was scheduled to provide mortgage loans for turn key units in Kaupuni. However, due to federal budget cutbacks and projected funding uncertainties, USDA-RD did not have funds available for homes that were already completed. Although, ARRA funds were used to construct the homes in Kaupuni, the \$3,558,320 was "reclassified" to Homeownership-Loans in order to account for the DHHI loans given to the 19 families. HHC Submittal, March 22, 2011, Item No. A-1.

Table IIb - Uses of NHHBG Funds

Activity	Planned (from NHHB)			Units Completed			Families Assisted		
	Number of Units Planned	Number of Families Planned	Year to Date		Cumulative to Date		Year to Date		Cumulative to Date
			Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(t)
1. Development									
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
b. Homeownership	Construction of New Units	12	12	0	0	19	0	0	19
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
2. Housing Services		0	0	0	0	0	0	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	12	12	0	0	19	0	0	0	0

Number of new construction units (12) based on actual prorated cost of house construction contract for Kaupuni, which is different from the 2008 ARRA Amendment which estimated 8 homes.

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2011-12 (Program Year 8)

DHHL executed the grant agreement for NHHBG #09HBGHI0001 on September 4, 2009 and received notification that funds were available in LOCCS as of September 11, 2009.

In an effort to assist a higher percentage of low-income native Hawaiian families in need, DHHL requested the addition of three activities to the following NHHPs: 08BGHI0002, 09HBGHI0001, 10HBGHI0001, and 11HBGHI0001. In March of 2012, DHHL received HUD approval for requested revisions. The activities are described as follows:

“Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL’s inventory of affordable housing for eligible native Hawaiian families.”

“Capitalize a revolving loan fund that will provide financing to assist native Hawaiian NAHASDA eligible families with affordable mortgage financing options to achieve and sustain homeownership on Hawaiian home lands.”

“Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low-interest rate loans, matching funds for Individual Development Accounts (IDA), or other means/methods that become available.”

DHHL is nearing completion of the development stage for the added activities, therefore budget amendments to the open program years are pending. HUD will be notified before budget revisions take place. DHHL’s intentions are to expend funds from the oldest open grant first in an effort to close out the older grants as soon as possible.

Objective 1C: Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through down payment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.

Tasks and activities:

- a. Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 10 eligible native Hawaiian households.
- b. Provide low-interest or no-interest loans to as least 20 eligible native Hawaiian households.

FY 11-12:

Hawaii First Federal Credit Union was contracted to assist a minimum of 14 or more families into homeownership through financial counseling and individual development accounts to promote saving, personal responsibility and self-sufficiency. Beneficiary savings are matched 4 to 1. Currently, there are nine (9) program participants; four (4) pending program applicants; and five (5) on the waitlist. Of the nine active participating families, there are a total of 26 individuals that are being directly impacted by the benefits this IDA program. Once the remaining five program spaces are filled, the total number of individuals impacted by the program is estimated to be over 40 individuals. Most participants and a few pending participants have completed the required "Money First" Homebuyer Education Workshop. A savings plan agreement for the IDA and requirements are agreed upon by the eligible participants.

Objective 1D. Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL's inventory of affordable housing for eligible Native Hawaiian families

Goal 2. Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.

Objective 2A. Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.

Task 3. Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.

During Fiscal Year 2011– 2012

Kula na no Po'e Hawaii - Project Coordinator position filled 10/5/11. Contacted 36 eligible Kupuna/ Rcvd. 23 responses w/19 interested in participation. Eligibility info. has been received from the 19. Meeting was held with kupuna to review process on 10/24/11. 9/2011. Training conducted for the project team by Fire Dept. on how to review for Safety & access issues. 5 homes were selected in the Spring of 2012. ERs were completed and approved. Lead Based Paint Testing was conducted on 4 of the homes. All were reported free of LBP. Notice to Proceed was issued for 5 homes slated for repairs. Home repairs for the 5 homes should begin by September.

Nānākuli Housing Corporation (NHC) was contracted to provide self help home repair education to 25 families and to provide down payment assistance to 2 families on the island of O'ahu. All 25 families were identified, training completed, and

repairs to the homes were completed last fiscal year. One family (Manoha) has been identified for new construction and is eligible for NHHBG down payment assistance.

Note: DPA will be counted next fiscal year, and will be a duplicate count.

Goal 3. Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.

Objective 3a. Provide funding to eligible entities to implements alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DHHL energy policy.

Tasks and activities

- a. Identify communities interested in exploring alternative energy resources
- b. In partnership with communities, identify alternative energy resources (i.e. solar, CFL lighting) that will ultimately reduce housing costs (utilities) for eligible native Hawaiian households.

During FY 11-12:

Council for Native Hawaiian Advancement was contracted to provide energy upgrades for (18) NAHASDA eligible families living in Hawaiian homestead communities in the County of Hawaii. Eighteen eligible applicants were identified for the program. ERRs were completed and approved. Installation is pending and expected to start by September 2012.

Goal 5. Develop educational and/or training programs to address financial, home repair, or home maintenance needs for eligible native Hawaiian Households.

Objective: Provide access to educational or training programs that assist native Hawaiian families with financial literacy, pre- and post-homebuyer education and counseling for new or existing lessees, especially those who are delinquent on their mortgages.

Tasks and activities

- a. Continue to work with eligible entities, including DHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.
- b. Continue to work with eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.

During FY 11-12:

Habitat for Humanity Maui was contracted to establish and provide Homeownership counseling to prepare families for successful homeownership. Thirty one (31) individuals successfully completed the Homeownership 101 class. Eleven (11) individuals received additional one-on-one counseling.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

DHHL is interested in converting to a fiscal year program and report on activities and goals accomplished in the fiscal year. We would also like to revise our housing plan and APR format to coincide with fiscal conversion rather than reporting on individual grants.

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Davis Bacon wage requirements continue to pose problems for low-income households in need of significant home rehabilitation. Many are unable to complete much needed repairs to their homes or must "prioritize" the repairs due to the limited amount of equity in their homes. Home rehabilitation is usually completed by small independent contractors. Many contractors are unable to comply with the Davis Bacon wage requirements due to limited staffing. In some cases, the addition of staff and training time needed to ensure compliance can't be justified by the contractor for one or two home repair projects.

DHHL may consider conducting informational meetings to provide potential contractors with the necessary State and HUD requirements for the program and possibly generate interest in the Home Repair/Rehabilitation Program. The procurement of a contractor(s) through DHHL may also be considered to service the Repair Program.

Sources of Funds (Table I)

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Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$9,700,789

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$9,700,789

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	9,700,789	9,700,789
Planned Program Income	240,000	
b. Interest Income	0	
b. P & I Repayments	51,209	51,209
2. Other Federal Resources (Refund of prior year's grant funds expended)		
Partial refund from First American Title	28,283	
First American Title (Al Kahoolihala)	300	28,583
3. State Resources		0
4. Private Resources	0	0
5. Total Resources	<u>9,940,789</u>	<u>9,780,581</u>

Grant Number 09HBBGHI0001
DHHL FYE 6/30/2012

Table IIa - Uses of NHHBG Funds

Activity (a)	Budgeted NHHBG (b)	Budgeted Other Amounts (c)	Year-to-Date <u>7/1/2011 - 6/30/2012</u>			Cumulative-to-Date	
			Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)
1. Development							
a) Rental	8,260,000	240,000	0	7,330	32,290	7,330	10.7%
b) Homeownership - Construction	0	0	0	0	0	0	0.0%
Homeownership - Loans	5,760,000	240,000	0	0	0	0	0.0%
Homeownership - Grants	1,500,000	0	0	0	0	0	0.0%
1,000,000	1,000,000	0	7,330	32,290	7,330	7,330	10.7%
2. Housing Services							
	450,000	0	169,033	72,462	195,645	72,462	84.6%
3. Housing Management Services							
	0	0	0	0	0	0	0.0%
4. Crime Prevention & Safety							
	25,000	0	0	0	0	0	0.0%
5. Model Activities							
	25,000	0	0	0	0	0	0.0%
6. Planning and Administration							
	940,789	0	0	0	0	0	0.0%
7. Total	9,700,789	240,000	169,033	79,792	228,935	79,792	13.0%

Table IIb - Uses of NHHBG Funds

Activity	Planned (from NHHB)			Units Completed			Families Assisted		
	Number of Units Planned	Number of Families Planned	Number of Units Completed	Year to Date		Cumulative to Date	Year to Date		Cumulative to Date
				Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)
1. Development									
a. Rental									
	Construction of New Units	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
b. Homeownership									
	Construction of New Units	40	40	0	0	0	0	0	0
	Acquisition	40	40	0	9	9	0	0	0
	Rehabilitation	10	10	0	0	0	0	0	0
2. Housing Services									
		0	25	31	0	31	0	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	90	115	31	9	31	9	40	0	0

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 11-12 (Program Year 9)

DHHL executed the grant agreement for NHHBG #10HBGHI0001 on September 30, 2010 and received notification that funds were available in LOCCS as of August 26, 2010. Although planning for various projects is currently underway, funds have not been obligated for the program year as of the writing of the APR.

2011 Grant Cycle - Contracts were drafted and are pending approval by the Attorney General for Council for Native Hawaiian Advancement, Nanakuli Housing Corporation and Papakolea Community Development Corporation.

In an effort to assist a higher percentage of low-income native Hawaiian families in need, DHHL requested the addition of three activities to the following NHHPs: 08BGHI0002, 09HBGHI0001, 10HBGHI0001, and 11HBGHI0001. In March of 2012, DHHL received HUD approval for requested revisions. The activities are described as follows:

"Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL's inventory of affordable housing for eligible native Hawaiian families."

"Capitalize a revolving loan fund that will provide financing to assist native Hawaiian NAHASDA eligible families with affordable mortgage financing options to achieve and sustain homeownership on Hawaiian home lands."

"Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low-interest rate loans, matching funds for Individual Development Accounts (IDA), or other means/methods that become available."

DHHL is nearing completion of the development stage for the added activities, therefore budget amendments to the open program years are pending. HUD will be notified before budget revisions take place. DHHL's intentions are to expend funds from the oldest open grant first in an effort to close out the older grants as soon as possible.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

DHHL is interested in converting to a fiscal year program and report on activities and goals accomplished in the fiscal year. We would also like to revise our housing plan and APR format to coincide with fiscal conversion rather than reporting on individual grants.

DHHL's intent is to expand the use of NHHBG funds to provide eligible families with options to prevent foreclosure and handle emergency housing situations. We will focus on program and product development to address these specific issues.

Adequate staffing is required to ensure that the administrative and monitoring needs associated with the program are met. Three (3) additional NAHASDA specific staff positions were established and approved during this fiscal year. The current DHHL Administration is in process of assessing the staffing needs for the program and actively pursuing filling the positions at this time to ensure that future program goals and objectives can be adequately implemented and monitored.

Davis Bacon wage requirements continue to pose problems for low-income households in need of significant home rehabilitation. Many are unable to complete much needed repairs to their homes or must "prioritize" the repairs due to the limited amount of equity in their homes. Home rehabilitation is usually completed by small independent contractors. Many contractors are unable to comply with the Davis Bacon wage requirements due to limited staffing. In some cases, the addition of staff and training time needed to ensure compliance can't be justified by the contractor for one or two home repair projects.

DHHL may consider conducting informational meetings to provide potential contractors with the necessary State and HUD requirements for the program and possibly generate interest in the Home Repair/Rehabilitation Program. The procurement of a contractor(s) through DHHL may also be considered to service the Repair Program.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$12,700,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$12,700,000

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	12,700,000	12,700,000
Planned Program Income	180,000	
b. Interest Income	0	
b. P & I Repayments	0	0
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources	0	0
5. Total Resources	<u>12,880,000</u>	<u>12,700,000</u>

Grant Number 10HBGHI0001
DHHL FYE 6/30/2012

Table IIa - Uses of NHHBG Funds

Activity (a)	Budgeted NHHBG (b)	Budgeted Other Amounts (c)	Year-to-Date 7/1/2011 - 6/30/2012			Cumulative-to-Date	
			Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)
1. Development							
a) Rental	10,600,000	180,000	0	0	0	0	0.0%
b) Homeownership - Construction	0	0	0	0	0	0	0.0%
Homeownership - Loans	6,820,000	180,000	0	0	0	0	0.0%
Homeownership - Grants	1,780,000	0	0	0	0	0	0.0%
2,000,000	0	0	0	0	0	0	0.0%
2. Housing Services							
	780,000	0	0	0	0	0	0.0%
3. Housing Management Services							
	0	0	0	0	0	0	0.0%
4. Crime Prevention & Safety							
	25,000	0	0	0	0	0	0.0%
5. Model Activities							
	25,000	0	0	0	0	0	0.0%
6. Planning and Administration							
	1,270,000	0	0	0	0	0	0.0%
7. Total	12,700,000	180,000	0	0	0	0	0.0%

Table IIb - Uses of NHHBG Funds

Activity	Planned (from NHHB)			Units Completed			Families Assisted		
	Number of Units Planned	Number of Families Planned	Number of Units Started, Not Completed	Cumulative to Date			Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families
				Number of Units Started,	Number of Units Completed	Completed			
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)
1. Development									(s)
a. Rental									(t)
	Construction of New Units	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
b. Homeownership									
	Construction of New Units	0	0	0	0	0	0	0	0
	Acquisition	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0
2. Housing Services									
3. Housing Management Services									
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	0	0	0	0	0	0	0	0	0

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant? Check one: Yes No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2011-12 (Program Year 10)

DHHL executed the grant agreement for NHHBG #11HBGHI0001 on September 2, 2011, and received notification that funds were available in LOCCS as of August 30, 2011. Although planning for various projects is currently underway, funds have not been obligated for the program year as of the writing of the APR.

The 2012 Grant Cycle ended June 15, 2012. Fourteen (14) Grant Applications were submitted. The Grant Evaluation Committee is pending Chairman's approval. Completion of the review is slated for late September.

In an effort to assist a higher percentage of low-income native Hawaiian families in need, DHHL requested the addition of three activities to the following NHHPs: 08BGHI0002, 09HBGHI0001, 10HBGHI0001, and 11HBGHI0001. In March of 2012, DHHL received HUD approval for requested revisions. The activities are described as follows:

"Increase the supply of affordable housing units through acquisition of land and/or housing units to be included in DHHL's inventory of affordable housing for eligible native Hawaiian families."

"Capitalize a revolving loan fund that will provide financing to assist native Hawaiian NAHASDA eligible families with affordable mortgage financing options to achieve and sustain homeownership on Hawaiian home lands."

"Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low-interest rate loans, matching funds for Individual Development Accounts (IDA), or other means/methods that become available."

DHHL is nearing completion of the development stage for the added activities, therefore budget amendments to the open program years are pending. HUD will be notified before budget revisions take place. DHHL's intentions are to expend funds from the oldest open grant first in an effort to close out the older grants as soon as possible.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: Yes No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

DHHL is interested in converting to a fiscal year program and report on activities and goals accomplished in the fiscal year. We would also like to revise our housing plan and APR format to coincide with fiscal conversion rather than reporting on individual grants.

DHHL's intent is to expand the use of NHHBG funds to provide eligible families with options to prevent foreclosure and handle emergency housing situations. We will focus on program and product development to address these specific issues.

Adequate staffing is required to ensure that the administrative and monitoring needs associated with the program are met. Three (3) additional NAHASDA specific staff positions were established and approved during this fiscal year. The current DHHL Administration is in process of assessing the staffing needs for the program and actively pursuing filling the positions at this time to ensure that future program goals and objectives can be adequately implemented and monitored.

Davis Bacon wage requirements continue to pose problems for low-income households in need of significant home rehabilitation. Many are unable to complete much needed repairs to their homes or must "prioritize" the repairs due to the limited amount of equity in their homes. Home rehabilitation is usually completed by small independent contractors. Many contractors are unable to comply with the Davis Bacon wage requirements due to limited staffing. In some cases, the addition of staff and training time needed to ensure compliance can't be justified by the contractor for one or two home repair projects.

DHHL may consider conducting informational meetings to provide potential contractors with the necessary State and HUD requirements for the program and possibly generate interest in the Home Repair/Rehabilitation Program. The procurement of a contractor(s) through DHHL may also be considered to service the Repair Program.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$12,675,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$12,674,600

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	12,675,000	12,674,600
Planned Program Income	208,000	
b. Interest Income	0	
b. P & I Repayments	0	0
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources	0	0
5. Total Resources	<u>12,883,000</u>	<u>12,674,600</u>

Table IIa - Uses of NHHBG Funds

Activity (a)	Budgeted NHHBG (b)	Budgeted Other Amounts (c)	Year-to-Date 7/1/2011 - 6/30/2012			Cumulative-to-Date		
			Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)	
1. Development								
a) Rental	10,336,300	208,000	0	0	0	0	0.0%	
b) Homeownership - Construction	0	0	0	0	0	0	0.0%	
Homeownership - Loans	6,336,300	208,000	0	0	0	0	0.0%	
Homeownership - Grants	2,000,000	0	0	0	0	0	0.0%	
2,000,000	0	0	0	0	0	0	0.0%	
2. Housing Services								
3. Housing Management Services								
a) Rental	1,000,000	0	0	0	0	0	0.0%	
b) Homeownership - Construction	0	0	0	0	0	0	0.0%	
c) Homeownership - Grants	25,000	0	0	0	0	0	0.0%	
4. Crime Prevention & Safety								
5. Model Activities								
6. Planning and Administration								
7. Total	12,674,600	208,000	0	0	0	0	0.0%	

Grant Number 11HBGHI0001
DHHL FYE 6/30/2012

Table IIb - Uses of NHHBG Funds

Activity	Planned (from NHHB)			Year to Date			Units Completed			Cumulative to Date			Families Assisted		
	Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Non native Hawaiian Families	Low Income native Hawaiian Families	Cumulative to Date	
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)		
a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0	0		
	Acquisition	0	0	0	0	0	0	0	0	0	0	0	0		
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0	0		
b. Homeownership	Construction of New Units	50	50	0	0	0	0	0	0	0	0	0	0		
	Acquisition	30	30	0	0	0	0	0	0	0	0	0	0		
	Rehabilitation	10	10	0	0	0	0	0	0	0	0	0	0		
2. Housing Services		0	0	0	0	0	0	0	0	0	0	0	0		
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0	0		
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
7. Total	90	90	0	0	0	0	0	0	0	0	0	0	0		

Part II – Reporting on Program Year Accomplishments

[This Part is not grant specific. A single Part II consisting of Sections A through C (including the Inspection of Assisted Housing table), is to be prepared and submitted at the end of each fiscal year and will cover all open grants.]

SECTION A – ASSESSMENT

1. Self-Assessment: Sec. 819(b) of the NAHASDA requires the DHHL to annually review its activities and to include the results of this review in its APR. Under this section, provide a narrative briefly describing the activities monitored, the findings of the DHHL related to these activities, actions planned to address significant deficiencies, and any specific actions conducted to monitor sub-recipients.

Staff Shortage

The staff shortage that the NAHASDA program has endured was further burdened by the furloughs implemented from 2009 through 2011. Fortunately the furloughs have ended leaving additional work hours for NAHASDA staff to complete additional tasks. Three (3) additional NAHASDA specific staff positions were established and approved during this fiscal year. The current DHHL Administration is in process of accessing the staffing needs for the program and actively pursuing filling the positions at this time to ensure that future program goals and objectives can be adequately implemented and monitored.

The present administration has taken an active involvement in the daily activities performed within the NAHASDA program. They are currently working with the NAHASDA staff in the development of new procedures and revisions of some of the existing ones. They have taken advantage of training opportunities and materials offered through HUD as their schedules permitted.

Contract Monitoring

DHHL monitors all contracts funded with NHHBG funds through the various departments that administer the specific activity of the contract. For example, contracts for development (site development or house development) are monitored by the appropriate Project Manager located in our Land Development Division. Contracts that are funded through the NAHASDA Community Grant Cycle (subrecipient agreements) or that are required for program implementation (i.e. Lead-Based Paint) are monitored by the NAHASDA Grant Specialist. Contracts that are HOAP specific are monitored by the HOAP Manager. DHHL Self-Monitoring was established in July 2012 to ensure DHHL's compliance with HUD regulations. The NAHASDA Grant Specialist coordinates various reports for HUD purposes.

Sub Recipient Monitoring

In addition to the quarterly reports that are submitted to DHHL and phone calls, site visits were conducted for (11) of the (13) open subrecipient grants during this fiscal year. The final two site visits for the open grants are scheduled for September 2012. Site visits for the current year will be scheduled during the first quarter of 2013.

Training

Currently, DHHL has 4 staff positions that are funded through NAHASDA. DHHL is investigating additional training opportunities for select DHHL staff through the Management Concepts' Grants Management Certificate Program that will assist DHHL staff in the management of the NAHASDA Program. One NAHASDA staff has completed Management Concepts' Grants Management Certificate Program for the Pass-Through Track and Recipient Track. All of the current NAHASDA staff, as well as other DHHL staff, have completed the HUD sponsored Environmental Review Training, Davis Bacon Training, and Self Monitoring Training. DHHL is making every effort to ensure that all staff who utilize NHHBG funds (i.e. LDD, HOAP) receives adequate training, as applicable. The present DHHL administration has attended HUD sponsored training as their schedules have permitted and have reviewed training materials provided for the 2011 sessions. During this fiscal year Hawaii's HUD office has conducted several trainings for DHHL staff and subrecipients. A request was submitted to HUD for Income Eligibility training for DHHL staff. The training was held at DHHL on August 24, 2012. DHHL would like to ensure compliance and consistency during the eligibility review process. Fair Housing training covering Section 3 of the HUD Act of 1968 (Employment and Contracting Opportunities for low-income individuals and businesses); Section 504 of the Rehabilitation Act; and General Fair Housing and Civil Rights Information.will be conducted by HUD for DHHL staff on August 31, 2012.

As a part of the DHHL's self monitoring plan, DHHL had several staff attend the HUD sponsored Self Monitoring Training in 2011. As a result of the training, DHHL has implemented the the following:

1. Insurance for all NAHASDA assisted units – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. This assists DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. Every effort is made to ensure all homes that have received NAHASDA assistance maintains adequate insurance for the replacement of the home. However, in the unforeseen event that an assisted family may be unable to comply with the Insurance requirement due to extenuating circumstances (unemployment, illness, etc.), DHHL has secured a vendor to place homeowners insurance for those families.
2. Labor Standards Compliance – the DHHL currently has a Labor Compliance Specialist (not NAHASDA funded) that reviews all NAHASDA projects for compliance with the Davis Bacon wage requirements, as applicable. A compliance specialist position has been approved specifically for the monitoring of NAHASDA funded projects. DHHL is actively pursuing filling the position at this time.
3. Environmental Review Records for NAHASDA projects – are currently reviewed by two of the NAHASDA staff. Several of the DHHL staff has attended the recent HUD sponsored Environmental Review Training. The appropriate Project Manager or one of the LDD staff are responsible for reviewing the ERR's that are completed by consultants. DHHL has procured the services of an Environmental firm to review Environmental Assessments for projects assisted with NAHASDA funds to re-evaluate ERR/EA's to ensure compliance.

4. Procurement - All procurement of services and goods are guided by the Hawai'i Public Procurement Code, Hawai'i Revised Statutes (HRS), Chapters 103D and 103F, in addition to 24 CFR Part 85.36. The DHHL Fiscal Office and/or the State Procurement Office reviews all contracts to ensure compliance. In addition to state resources as they pertain to procurement (i.e. online access), DHHL staff has created a Procurement Manual that is updated, as needed.
5. Subrecipient Monitoring
 - a. Subrecipient Grants - Site visits were conducted for Subrecipient compliance on (11) of the (13) open subrecipient grants during this fiscal year. Site visits are scheduled in September 2012 for the two not completed before submittal of the 2012 APR. Site visits for the current year will be scheduled during the first quarter of 2013.
 - b. Construction Monitoring - Project Managers conduct site visits to monitor the project progress and to ensure work has been completed as stated in invoices submitted for payment. Site visits are conducted a minimum of 2-4 times per month for each project. A template has been created to document the site visits conducted by DHHL Project Managers for each project. This will be kept in the contract file for each NAHASDA assisted project. The Land Development Division weekly staff meetings are held to update the Division Administrator on the project progress and any issues that may be of concern.
- Inspections -**
 - **Infrastructure** (streets, water, sewer, etc.) are inspected by County inspectors. Upon final inspection and submittal of As-built drawings, they are then turned over to and maintained by the applicable County entity.
 - **Homes**-Building inspections are conducted throughout construction on the homes. (electrical, plumbing, final inspections, etc.) The type of certification issued varies by county. A Certificate of Occupancy, Final Inspection or the equivalent is required before permanent power can be furnished for the home.
- c. Payroll Compliance - Site visits and employee interviews for Payroll Compliance were not conducted during the 2011-2012 FY. A site visit schedule has been prepared for Payroll Compliance review for the current fiscal year. An estimated 3 site visits per quarter will be conducted to monitor payroll compliance. The estimated amount may vary depending on the number of open contracts.
6. Useful Life Tracking – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. The program assists DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. DHHL has also implemented appropriate transfer procedures that will allow DHHL to ensure that units assisted with NHHBG funds are kept “affordable” for the useful life of the unit or that a pro-rated portion of the NHHBG funds originally used to assist the low income household are repaid in the event that the unit is transferred to a non-income eligible household. This is a coordinated effort from staff in various DHHL departments to adequately monitor the NHHBG assisted units.

7. NHHBG Eligibility – Subrecipients are, for the most part, responsible for the determination of NHHBG eligibility, that is, NHHBG household income. A spot-check of Subrecipient income eligibility documents were reviewed during the site visits conducted this fiscal year. Eligibility to reside on Hawaiian Home Lands is dictated by the Hawaiian Homes Commission Act and is implemented by DHHL's Application Branch.

DHHL Self Monitoring - All existing DHHL staff (even staff whose positions are not funded by NHHBG) are committed to fulfilling DHHL's obligations to ensure the continued funding of the NHHBG. A Self-Monitoring meeting was held July 23, 2012, with DHHL staff to stress the importance of DHHL's compliance and steps needed for the implementation of the required self-monitoring. Several staff members were provided the Self-Monitoring worksheets to conduct evaluations to ensure DHHL's compliance with HUD regulations. Staff members selected are knowledgeable in the subject areas assigned for monitoring. Reviewers were instructed to recuse themselves from any self-monitoring activities in areas/projects that they oversee. DHHL completed the Self Monitoring on August 7, 2012. Below are the concerns found by the auditors and actions taken to correct the concerns.

- a. Labor Standards Monitoring auditors noted employee interviews and site visits were not conducted during the 2011-2012 FY. **An interview/site visit schedule is in place for the 2012-2013 FY.**
 - b. Procurement & Contract Administration Monitoring of NAHASDA Grants - It was noted that 3 contracts for the 2011 Grant Cycle were pending approval with the AG for over one month. Auditor suggested requesting an update from the AG as to the status of the contracts. **The Contract Administrator was in continual contact with the AG regarding all 3 contracts via email & phone conversations. The documentation of the contact was not printed and filed within the contract file at the time of the Auditor's review. Documentation has been filed in the contract files.**
 - c. NAHASDA Accountant has not been notified of changes in contract status for several P.Os and/or Contracts. The auditor suggests the P.O.s and/or Contracts should be reviewed at least quarterly and the NAHASDA accountant should be notified by the Contract Administrator of any changes for contracts and pending contracts. (cancellations, unencumberance of funds, etc.) **The NAHASDA Accountant will be notified by the Contract Administrator at least quarterly of any contract changes.**
2. Assisted Housing Unit Inspection: Sec. 819(b)(2) specifies that self-assessment must include an on-site inspection of housing units assisted with NHHBG funds. A summary of the results of the assisted housing units inspected in this reporting period should be included in the APR in table format.

Rental Units - During this reporting period, there were no NAHASDA assisted rental units constructed on Hawaiian home lands; therefore, no rental inspections were conducted. DHHL is exploring options for a rental program using NAHASDA funds and may pursue this activity in the near future.

Single Family Homes – As a standard practice, and as required for all construction that is permitted (i.e. via county permitting process) in the State of Hawai'i, DHHL requires its developers and individual lessees to comply with county building codes,

standards, and processes. In general, county building codes require that the county conduct periodic inspections at key intervals during construction. The various county codes may vary between county and typically cover plumbing, electrical, building, housing, land use, energy, and fire.

For example, the City and County of Honolulu conducts monitoring inspections for the building, land use, housing, and energy codes with a call in for final building code inspection. In addition, contractors or developers are required to call in for electrical, plumbing, and final building inspection. Electrical and plumbing call in (call in and schedule the inspection) is required at the various building stages of underground, rough in, fixture installation, and final inspections.

The subrecipient agreement has been revised to include the following terms and conditions: **As applicable, Subrecipient will provide DHHL with a County issued Certificate of Completion, Certificate of Occupancy, Final Inspection, or other similar documentation to demonstrate that each home was built in compliance with County building codes & standards.**

(Not all Subrecipient Agreements are for construction or rehabilitation. For Subrecipients who provide financial counseling, etc., the requirement above would not apply. "As applicable," was included for these instances.)

Please Note: Contracts certified for PY 09HBGHI0001 did include the requirement for appropriate documentation within the Scope of Services.

It reads as follows: **(County issued Certificate of Completion, Letter of Occupancy, or other similar documentation to demonstrate that each home was built in compliance with County building codes & standards).**

Subrecipients have transitioned into the requirement and projects that are directly controlled by DHHL have continued to provide the needed documentation.

Inspection of Assisted Housing (Table III)

Provide the information in table format summarizing the results of assisted housing unit inspection. The table should include the following information: Type of Housing; Total Number of Assisted Housing; Number of Units Inspected; Number of Units in Standard Condition; Number of Units Needing Moderate Rehabilitation (costing less than \$20,000); Number of Units Needing Substantial Rehabilitation (costing more than \$20,000); and Number of Units Needing Replacement (See Attachment 3 for a sample).

Table III – Inspection of Assisted Housing

Units Inspected						
Type of Housing	Total Number of Assisted Units	Total Number of Units Inspected	Number of Units in Standard Condition	Number of Units Needing Moderate Rehabilitation (costing less than \$20,000)	Number of Units Needing Substantial Rehabilitation (more than \$20,000)	Number Units Needing Replacement

Homeownership (New Build)	32	32	32	0	0	0
Rental (NA)	0	0	0	0	0	0
Total	32	32	32	0	0	0

As noted in previous APR's, ALL units built on Hawaiian Home Lands are required to comply with the respective county building process to include permitting and compliance with applicable county building codes. Since the 2011 reporting period, DHHL has begun to collect the county issued Certificate of Occupancy or similar document indicating that the unit has met applicable county inspection requirements. For DHHL infrastructure projects, DHHL collected Certificates of Occupancy during FYE June 30, 2012, Kānehili (8 of 8 units assisted), La'i 'Ōpua (1 of 1 units assisted), Kumuhau (16 of 16 units assisted), and Habitats (6 of 6 units assisted), Waiohuli (1 of 1 units assisted)

CNHA DPA assistance (5 units assisted). Certificate of Occupancy was not expected from the subrecipient.

There were six (6) completed home repairs for the County Repair Programs (2) Honolulu and (4) Hawaii. Home Rehabilitations were not included in the table above. Documentation of final inspection was received for all.

SECTION B – PUBLIC ACCOUNTABILITY

Section 820(d) of NAHASDA requires the DHHL to make the APR available for public comment and to provide a summary of any comments received from beneficiaries with the submission to HUD.

On August 9, 2012, a draft of the APR for DHHL FYE 6/30/12 for Grant Numbers: 07HBGHI0001/2, 08HBGHI0001/2, 09HBGHI0001, 10HBGHI0001 and 11HBGHI0001 was sent (via either email or snail mail) to the following organizations and individuals for comment.

The leadership of the Hawaiian home communities and the Hui Kāko'o 'Āina Ho'opulapula (Hui Kāko'o), which represents the applicants on the DHHL waiting lists, as follows:

<u>Island</u>	<u>Organization</u>
Statewide	Hui Kāko'o 'Āina Ho'opulapula
	Sovereign Councils of Hawaiian Homelands Assembly
O'ahu	Papakōlea Community Development Corporation
	Kalāwahine Streamside Association
	Kānehili - East Kapolei 1 Undivided Interest
	Kapolei Community Development Corporation
	Kaupe'a Homestead Association
	Kewalo Hawaiian Homestead Community Assn.
O'ahu	Malu'ohai Residents Association
	Nānākuli Hawaiian Homestead Community Association
	Papakōlea Community Association
	Princess Kahanu Estates Hawaiian Homes Assoc.
	Wai'anae Kai Homestead Association

	Wai'anae Valley Homestead Association
	Waimānalo Hawaiian Homes Association
Moloka'i	Ahupua'a O Moloka'i
	Ho'olehua Homestead Agriculture Association
	Ho'olehua Homestead Association
	Kalama'ula Hawaiian Homestead Association
	Kalama'ula Mauka Homestead Association
	Kamiloloa-One Ali'i Homestead Association
	Kapa'akea Homesteaders Association
	Moloka'i Homestead Farmers Alliance
	Moloka'i Livestock Association
Maui	Ka 'Ohana O Kahikinui
	Kēōkea Homestead Farm Lots Association
	Paukūkalo Hawaiian Homestead Community Association
	Villages of Leialī'i Association
	Waiehu Kou Community Homestead Assn
	Waiehu Kou Phase 3 Association, Inc.
	Waiehu Kou Phase IV
	Waiehu Kou Residence Lots, Phase 2 Assn.
	Waiohuli Hawaiian Homesteaders, Inc.
Kaua'i	Anahola Hawaiian Homes Association
	Anahola Hawaiian Land Farm Lots Association
	Kekaha Hawaiian Homestead Association
	Pi'ilani Mai Ke Kai
Hawai'i-West	Kailapa Community Association
	Kaniohale at the Villages of La'i 'Ōpua
	Kawaihae Puaka'īlima Community Association
	La'i 'Ōpua 2020
	Waimea Hawaiian Homestead Association Inc.
Hawai'i-East	Kaumana Hawaiian Home Lands Assoc
	Keaukaha Community Association
	Keaukaha-Pana'ewa Farmers Association
	Maku'u Farmers Association
	Pana'ewa Hawaiian Home Lands Community Association
	Pi'ihonua Homestead Community Association

The Housing Directors in the State of Hawai'i as follows:

- Hawai'i's local HUD office
- United States, Department of Agriculture, Rural Development (RD)
- Hawai'i Housing Finance and Development Corporation of Hawai'i (HHFDC)
- Counties of Hawai'i, Kaua'i, Maui and City and County of Honolulu
- Office of Hawaiian Affairs (OHA)

The Hawaiian Service Institutions and Agencies (HSIA) as follows:

- Queen Lili'uokalani Children's Center – A private, non-profit social service organization for Hawaiian orphan and destitute children;
- Lunalilo Home – A trust that strives to respect each resident's dignity, while providing them a high quality of elderly care services in a loving, family home environment;

- Queen Emma Foundation – A non-profit organization whose mission is to support and advance health care in Hawai'i, primarily through The Queen's Medical Center;
- ALU LIKE, Inc. – A private, non-profit, community-based multi-service organization serving Native Hawaiians in their efforts to achieve social and economic self-sufficiency;
- Kamehameha Schools – A trust that exists to carry out in perpetuity the wishes of Princess Bernice Pauahi Bishop to educate children and youth of Hawaiian ancestry;
- Office of Hawaiian Affairs (OHA) – A trust whose mission it is to protect Hawai'i's people and environmental resources and OHA's assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and nation, recognized nationally and internationally;
- Bernice Pauahi Bishop Museum – The State Museum on Natural and Cultural History; its mission is to record, preserve and tell the stories of Hawai'i and the Pacific, inspiring its guests to embrace and experience Hawai'i's natural and cultural world; and
- Papa Ola Lōkahi—A non-profit organization formed to address the health care needs of the Native Hawaiian people.

Department of Hawaiian Home Lands Administrators as follows:

- Jobie M. K. Masagatani, Chairman Designate
- Michelle Kauhane, Deputy to the HHC Chairman
- Derek Kimura, Executive Assistant
- William (Kamana'o) Mills, Special Assistant, Hawaiian Home Land (HHL) Claims
- Rodney Lau, Administrative Services Officer
- James Pao, Fiscal Management Officer
- Darrell Yagodich, Planning Program Manager
- Dean Oshiro, Homestead Services Administrator
- Linda Chinn, Land Management Division Administrator
- Sandra S. Pfund, Land Development Division Administrator
- Crystal Kua, Information and Communications Office Administrator

Comments were received from the following individuals and incorporated into the APR, as applicable:

- Jim Patterson - Office of Hawaiian Affairs
- Claudine Allen - Housing and Urban Development

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA #07HBGHI0001				PROGRAM YEAR 6	
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
<i>*Grant amount is \$8,377,770 and budget includes projected program income of \$637,322.00</i>					
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.				
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.				
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 30 eligible families.				
		\$ 71,524.80	\$ 71,524.80	Kaupuni Village - Honolulu Board of Water	Kaupuni Village Water Fees - 18 homes
		\$ 3,973.60	\$ 3,973.60	Kaupuni Village - Honolulu Board of Water	Kaupuni Village Water Fee, house #19
		\$ 7,400.00	\$ 7,400.00	Kaupuni Village - DAGS _s Public Works	Supplies and mileage assessments for construction support services.
		\$ 1,655,738.98	\$ 1,655,738.98	Kaupuni Village - Hunt Building Co. Ltd., House Construction	State \$372,601 for community center to be reimbursed by KS; \$1,655,738.98 NAHASDA; \$3,558,320.02 ARRA FY 09 - 10 NTP given on 5/17/10. Under construction. <u>FY 10 - 11 COMPLETED</u> <u>Note:</u> Due to delay in RD funding, NHHBG funds were used for both take out financing and down payment assistance grants. See ARRA funds attachment 3 for details.
		\$ 54,588.00	\$ 54,588.00	Kaupuni Village - Honolulu County	Building permit fees - 18 homes
		\$ 3,567.00	\$ 3,567.00	Kaupuni Village - Honolulu County	Building permit fees - house #19
		\$ 20,000.00	\$ 11,032.00	Kaupuni Village - Geolabs, Inc.	Field engineer for subgrade excavation. <u>FY 11-12</u> As of September 30, 2011, balance of \$8,968 was carried to 08HBGHI0002. Project complete. Funds will be unexpended.
		\$ 867,555.18	\$ 722,183.51	EKII - Goodfellow, Offsite Sewer and Drainage (State \$2.38M + \$3.018M NAHASDA)	FY 08 - 09 Contract Certified of \$3,018,000 on June 2009. FY 09 - 10 As of May 31, 2010, balance of \$867,555.18 carried to PY 6 from PY5. Work is complete, need to do punch list and close out contract. <u>FY 10 - 11</u> some work removed from contract reducing total cost, awaiting final numbers to close out contract. <u>FY 11-12</u> As of September 30, 2011, balance of \$145,371.67 carried to 08HBGHI0002. Final pmt. req. submitted to Fiscal 7/2/12
		\$ 39,000.00	\$ 39,000.00	La'ipua Village 4 & 5 - Hawaiian Electric - \$156,314 State and \$39,000 NAHASDA	For underground electrical distribution installation
		\$ 72,203.43	\$ 72,203.43	La'ipua Village 4 & 5 - Yogi Kwong engineers, LLC Construction Management (State 423,000 NAHASDA \$105,000)	Supplemental Contract #2 FY 08 - 09 Overseeing Village 5 street and utilities, remainder of Keanalehu. Tied into other construction being done, expect to be done by May 2010. FY 09 - 10 As of May 31, 2010, balance of \$72,203.43 carried to PY6. This contract for the oversight of La'ipua Village 5 street and utilities, remainder of Keanalehu, and punch list for the mass grading, streets sewers and utilities (CTS contract). Current expected completion date is Dec 2010.
		\$ 18,000.00	\$ 15,158.66	La'ipua Village 4 & 5 - Yogi Kwong engineers, LLC Construction Management (State 75,000, NAHASDA \$18,000)	Supplemental Contract #3 FY 10 - 11 99% complete. FY 11-12 As of 9/30/11, balance of \$2,841.34 was carried over to 08HBGHI0002. Contract expired. Funds will be unencumbered.

CLOSED AS OF 9/30/11

	\$ 80,000.00	\$ 49,204.00	La'ipua Village 4 & 5 - Hawaii Forest Industry Association (State \$395,437, NAHASDA \$80,000)	Restoration and management of endangered plant preserves. FY 09 - 10 New contract as of June 2010 work recently begun, NTP was 6/21/2010. Two year contract, until 6/2012, with quarterly draws. FY 10 - 11 Work ongoing, anticipate contract to be amended for extension and continued services through June 2014. <u>FY 11-12 As of 9/30//11, balance of \$30,796 was carried to 08HBGH10002.</u> As of 6/30/12 contract funds were expended. COMPLETE
	\$ 50,455.11	\$ 25,998.43	Kumuhau and Kaikaina - Elite Construction - Site Work (\$4,730,000 State + \$1,180,000 NAHASDA)	Original contract in the amount of \$1,180,000 in PY5. <u>FY 09 - 10 As of May 31, 2010, contract balance of \$30,455.11 carried over to PY6.</u> Site construction is 100% complete, waiting on close out of contract. House construction is underway for 45 turn key homes; self help/owner builder homes will begin when turn key is completed. Completion of first homes expected for Oct 2010, expected completion by 2nd quarter 2011. <u>FY 10 - 11 work is complete, awaiting "as built" drawings from contractor.</u> <u>FY 11-12 As of 9/30/11, balance of \$24,456.68 was carried to 08HBGH10002.</u> Construction complete. Remaining funds being retained pending receipt of close-out documents.
	\$ 172,479.03	\$ 122,579.03	East Kapolei I - Royal Contracting - Infrastructure site work/ road and sewer (\$4,578,319 State + \$4,183,700 NAHASDA)	Original Contract \$4,183,700 split between PY4. \$2,307,893.20 and PY 5. \$1,703,327.77 PY6. \$172,479.03 <u>FY 09 - 10 As of May 31, 2010 contract balance of \$172,479.03</u> carried over to PY6 from PY5. Further site work (for Increment II - 132 lots) pending due to bid protest for Retention Basin. <u>FY 10 - 11 Work is completed pending change orders (Trust funded), anticipated total contract close out by Dec 2011. FY 11-12 As of 9/30/11, balance of \$49,900 was carried to 08HBGH10002.</u> Project complete. Final invoice submitted to Fiscal 8/8/12.
	\$ -	\$ -	Kaupuni Village - C&C Honolulu	House construction note: Phase 1 consists of 121 residential lots: 111 turn key homes by Gentry Kapolei Development (Gentry) all of which are occupied; 6 owner builder/vacant lots which are all occupied; and 4 lots which had originally been awarded as owner builder/vacant lots but have been returned to the Department and will be awarded to Habitat partner families for development under a self-help program • Phase 2 consists of 139 turn key homes by Gentry – of which all are occupied • Phase 3 – consists of 10 Modified Self Help – of which all are occupied • Phase 4 – consists of 20 Gentry Turn Key – of which all are occupied Increment 2 (117 homes): • Construction of the adjacent Detention Basin has been completed. Houses are being q Note: 21 NHHBG units completed in FY 10 - 11. 8 NHHBG units completed in FY 11-12
	\$ 5,382.75	\$ 5,382.75	Kaupuni Village - Alcon & Associates Construction Management	Wastewater system facility charge of \$106,491 from PY5. <u>FY 09 - 10 As of May 31, 2010, contract balance of \$82,425 carried over to PY6.</u> <u>FY 10 - 11 Balance unenumbered, amount overestimated.</u>
	\$ 85,780.00	\$ 85,780.00	Kaupuni Village - Alcon & Associates Construction Management	Contract Certified June 2009 in the amount of \$185,130. <u>FY 09 - 10 As of May 31, 2010, contract balance of \$5,382.75 carried over to PY6.</u> Contractor meets every two weeks to include DAGS, architect, and DHL. Expecting one more supplemental agreement. House construction expected to be done by Dec 2010. <u>FY 10 - 11</u> COMPLETED
	\$ 94,190.00	\$ 94,190.00	Kaupuni Village - Alcon & Associates Construction Management	Supplemental Contract #1 Obligated March 2010 in the amount of \$89,7,920 from PY5. As of May 31, 2010 balance of \$85,780 carried to PY6. Updates above.
				Supplemental Contract #2. COMPLETED

CLOSED AS OF 9/30/11

	\$ 26,750.00	\$ 22,856.25	Kaupuni Village - Alcon & Associates Construction Management	Supplemental Contract #3 FY 10 - 11 Balance of funds for water and sewer design on lot adjacent to Community Center to be used for sustainable activities such as food production. <u>FY 11-12 As of 9/30/11 balance of \$3,893.75 carried to 08HBGHI0002.</u> Project complete. Funds will be unencumbered.
	\$ 20,000.00	\$ -	Laiopua Village 5 - Akinaka & Associates, LTD. Water Master Plan and Village 5 Subdivision Design	This contract was Awarded in previous fiscal years and originally funded with Trust funds. Scope included design of Water Master Plan for all of Laiopua and construction plans for Village 5. Water Master Plan was approved by the county in Oct 06. Supplemental Contract #7 (specific to NAHASDA) was Certified March 2008 in the amount of \$59,500. <u>FY 09 - 10 As of May 31, 2010, balance of \$20,000 carried from PY5 to PY6.</u> Consultant must stay on until Village 5 is complete and prepare record drawings, install final property pins, submit close out reports to county and state, etc. Should be done by December 2010. <u>FY 10 - 11</u> contractor needs to do record drawings, revised subdivision map, and UIC injection well permit before contract can be closed. Expect to be closed by Dec 2011. <u>FY 11-12 As of 9/30/11 balance of \$20,000 carried to 08HBGHI0002.</u> Contract expired. Funds will be unencumbered.
	\$ 32,491.56	\$ -	Laiopua Village 2 - Akinaka & Associates, LTD. Planning, NEPA, Engineering, etc. \$647,000 State + \$161,000 NAHASDA	<u>FY 08 - 09</u> contract is 60% complete. NEPA is done but held up due to limited water resources and a National Park Service concern in this regard. Currently, there is no county water allocation to Village 2. The Subdivision application will be held up until the water issue is resolved. <u>FY 09 - 10</u> as of May 31, 2010 balance of \$32,491.56 carried from PY5. Akinaka is working on a large lot subdivision, combining two parcels and re-cutting. There are some archeological preserve areas on the land that need to be considered. This is expected to be done by first quarter 2011. Primary issue is still the lack of water. NEPA will be held and FONSI will not be published until resolved. <u>FY 10 - 11</u> contractor needs to do revised preservation plan then a large lot subdivision. Once complete, project will be on hold. Anticipated bialance in contract will be held until such time that water access is available or funding is available to move this project forward. <u>FY 11-12 As of 9/30/11 balance of \$32,491.65 carried to 08HBGHI0002.</u> Contract expired. Funds will be unencumbered.
	\$ 8,710.00	\$ 8,706.58	Laiopua - Plant mitigation and preserve restoration - Leonard Bisel Associates	Supplemental Contract #2 (\$54,588 State and \$13,000 NAHASDA) <u>FY 09 - 10</u> As of May 31, 2010, balance of \$8,710 carried to PY6. 90% complete, working on required construction drawings for needed improvements for mitigation. Expected completion in October 2010. However, there will still be a balance for consultant work, as needed. Contract may remain open until funds depleted. <u>FY 10 - 11</u> Contractor will provides consultation through September 2012 on work provided by Hawaii Forest Industry regarding plant mitigation as triggered by the ERR. <u>FY 11-12</u> As of 9/30/11 balance of \$3,42 carried to 08HBGHI0002. Project complete. Funds will be unencumbered.
	\$ 595,755.92	\$ 517,146.03	CTS Earth Moving - Laiopua - Streets, Sewer, Utilities (\$4,941,921 State + \$1,235,000 NAHASDA)	<u>FY 08 - 09</u> 40% complete for Village 5, expect to be done my May 2010. <u>FY 09 - 10</u> As of May 31, 2010, balance of 595,755.92 carried from PY5. Contract is 70% complete, expected to be done by October 2010. <u>FY 10 - 11</u> 95% complete expected to be finished Sept 2011 with final payment and close out shortly thereafter. <u>FY 11-12</u> As of 9/30/11 balance of \$78,609.89 was carried to 08HBGHI0002. As of 6/30/12 contract funds were expended. COMPLETE
	\$ 24,215.83	\$ 24,215.83	CTS Earth Moving - Laiopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) \$2,765,611 State + \$624,000 NAHASDA	NAHASDA portion (\$624,000) is split between PY2 (\$147,813) and PY3 (\$273,356.44). PY4 (\$45,986.57) PY5 (\$132,256.83) and PY6 (\$24,587.16). <u>FY 08 - 09</u> Plant Mitigation (portion that is tied to this contract) and Keanalehu Drive is 90% complete, expect to be done by November 09. <u>FY 09 - 10</u> As of May 31, 2010, balance of \$24,587.16 carried to PY6 from PY5. Work is 99% complete, working on punch list. Expected to be done by September 2010. <u>FY 10 - 11</u> COMPLETE

CLOSED AS OF 9/30/11

	\$ -	\$ -	CTS Earth Moving - Laiopua Village 4 & 5 - Keanaehu Drive Extension (\$58,344 State + \$14,000 NAHASDA)	Supplemental Contract #1 (to above referenced contract) for \$14,000. As of May 31, 2010, balance of \$3,960.03 carried to PY6 from PY5. <u>FY 10 - 11</u> Final payment 12/2010 and balance of \$3,960.03 unencumbered.
	\$ 85,036.00	\$ 47,783.00	Kaupuni Village Architectural and Design services Group 70	FY 10 - 11 Awaiting LEED Platinum Certification before contract can be closed out. Any balance of funds thereafter will be unencumbered. <u>FY 11-12</u> As of 9/30/11 balance of carried to 08HBGH10001. Final billing \$2,178.00 paid 10/6/11. COMPLETE
	\$ 110,000.00	\$ 110,000.00	Laiopua Armstrong for soft costs (marketing, architectural work, site work) for 45 homes	<u>FY 10 - 11</u> No invoices received to date. Contractor will bill when homes are completed. <u>Fy 11-12</u> Funds expended.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.			
	\$ 40,000.00	\$ 40,000.00	Habitat For Humanity - Kauai - For TA to construct 2 homes in Hanapepe Residential Housing Project Unit 1B, Moi Road	FY 08-09 - New Grant Award, NTP 10/13/08. Construction begun expect homes to be done by end of year. <u>FY 09-10</u> - Both homes completed, house blessing was May 7, 2010 for both (date family gets their keys), pending final invoice and close out. <u>COMPLETED</u>
	\$ 131,364.00	\$ 98,606.75	Habitat For Humanity - West Hawaii - For TA to construct 4 homes in West Hawaii	FY 08-09 - New Grant Award, NTP 10/28/08. Subrecipient is currently completing prior grant award. <u>FY 09-10</u> no activity on this grant. No cost extension approved through June 2011. <u>FY 10 - 11</u> Three families (3) selected: G. Noeau, Fernandez, and Hooper. Noeau and Fernandez under construction and completion expected by November 2011 and January 2012, respectively. Loan guarantee for Hooper has been approved and ERR is in process. <u>FY 11-12</u> Homes were completed for G. Noeau and Fernandez. Completion of the final (2) homes is expected in August 2012. As of 9/30/12 balance of \$6,289.75 was carried to 08HBGH10002.
	\$ 34,939.02	\$ 34,939.02	Habitat for Humanity - West Hawaii - For TA to build 5 homes (\$100,000) in Kawaihae	FY 07-08 proposal submitted and awarded. Contract certified in May 08. One family selected and began pre-selection phase (working with Housing Branch) to award two vacant lots to eligible families. <u>FY 08-09</u> Assisted one (1) family Akini Sores moved in June 20, 2009. <u>FY 09 - 10</u> Assisted two (2) families Bell (completed 3/27/10) and Peterson (completed 5/22/10). Of Last two families, one (Noeau) is under construction and expected to be completed by October 2010 and the other (either Kawaauhau or Watai) is pending board approval. Two families assisted counted in PY5. As of May 31, 2010, balance of \$34,939.02 carried to PY6 from PY5. No cost extension approved through Dec 2010. <u>FY 10 - 11</u> Assisted one (1) family, B. Noeau. Final family home under construction and expected completion by September 2011: Kawaauhau. <u>FY 11-12</u> . The final home for Kawaauhau was completed. COMPLETE

			FY 08-09 - New Grant Award, NTP 10/28/08. Identified 6 potential families 1) Valerie Dudoit Enos (Temehangai) expect to be complete in July, 2) Cedric Alonzo, ground breaking on 24th should be done by year end, 3) David Kaai Jr., 4) Gabriel Keikillo, 5) Rhonda Kahalewai and 6) Caroline Kekalea.
			FY 09-10 Three (3) families assisted. Dudoit completed 7/9/09, Alonzo (Kekalia) approved. ERR for last family (Mahiai) in process. On schedule for completion of all homes by April 2011. FY 10 - 11 Assisted one (1) family, Kekalia. House construction for Mahiai began before ERR was approved so this home will not be NHHBG funded. ED turn over and new ED is planning to unencumber the balance of \$30,000 and close this contract. Kaai assisted under next contract (see PY7).FY 11-12 As of 9/30/11 balance of \$30,000 was carried to 08HBGHI0002. 6/30/12 the \$30,000 balance of the contract has been unencumbered.
\$ 150,000.00	\$ 120,000.00	Habitat For Humanity - Molokai - For TA to construct 5 homes on Molokai	FY 09 - 10 One (1) family assisted: Kahalekai (completed 5/17/2010) with needed repairs. Another family completed repairs (Masuda/Herrick) 7/1/2010 but will count next fiscal year. One family identified for new construction (Alo), pending lease transfer to eligible family member, two additional families in process of board selection. FY 10 - 11 As a result of self monitoring, determined that ERR for Kahalekai and Masuda/Herrick were invalid. Both homes were originally intended to be rehabilitation but ended up being demo and rebuilds due to the condition of the homes. However, since ERR completed was Statutory Worksheet AR (for acquisition/rehabilitation) vs Statutory Worksheet (for individual action), homes can not be counted/funded with NHHBG. Maui Habitat will offset amount already expended with future invoices up to the \$48,374.08 amount for Alo and Purdy. Alo is near completion and Purdy is still pending lot transfer with Mederios. In the future, all ERRs for this project will be Statutory Worksheet, even if Habitat anticipates a rehabilitation to avoid this from happening again. TA and ERR training will be encouraged for Habitat ED and/or appropriate staff.FY 11-12 As of 9/30/11 balance of \$237,325.92 was carried to 08HBGHI0002. The home for Alo is complete. (not counted)
\$ 285,700.00	\$ 48,374.08	Habitat for Humanity - Maui - for TA to construct 4 homes and do 6 replacement or renovations on Maui	FY 08-09 - New Grant Award, NTP 11/5/08. Subrecipient is currently completing prior grant award. FY 09 - 10 No new activity. Extension request expected. FY 10 - 11 No new activity as this affiliate has been awaiting direction from the Habitat State Support Office regarding their contract with DHHL to assist Undivided Interest Lessees statewide, of which 4 units were anticipated for the Kanehili area which is the services are of Leeward Habitat. Affiliate may decide to cancel this agreement and unencumber funds.FY 11-12 As of 9/30/11 balance of \$80,000 carried to 08HBHGI0002. Contract cancelled and funds unencumbered.
\$ 80,000.00	\$ -	Leeward Habitat - For TA to construct 4 homes in Leeward Oahu	FY 07-08 proposal submitted and awarded. Contract certified in Nov 07. FY 08 - 09 Assisted one family - Solomon moved in 5/30/09. FY 09 - 10 - Assisted two families: Kaheaku completed on 8/15/09, Opiana completed on 1/19/2010. Kalanu under construction, expected completion August 2010. Balance of contract, \$20,893.33 carried to PY6. The 2 families assisted were counted in PY5. FY 10 - 11 Assisted one (1) family - Kalanui/Kealoha. COMPLETED
\$ 20,893.33	\$ 20,893.33	Leeward Habitat - For TA to construct 4 houses on the Leeward Coast (\$80,000)	

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	\$ 23,661.50	23,661.50	Honolulu Habitat - For TA to rebuild homes on Oahu (for 10 homes, reduced to 6)	Contract originally \$236,615 for 10 homes. Reduced to \$141,969 for 6 homes in 07, balance of \$94,646 will be unencumbered upon completion of, and invoicing for, 6th home. <u>FY 06-07</u> 1 house completed; Kamaiopili house completed 7/1/06. Expended \$23,661.50 in PY2. <u>FY 07-08</u> - 1 house complete; Kama-Toh 2/24/08. Expended \$23,661.50 in PY3. <u>FY 08-09</u> 1 house complete; Gallarde 2/14/09 - counted in PY4. FY 09-10 3 houses complete: Silva (8/22/09), Hao (2/16/10), and Lopes (4/14/10). As of May 31, 2010, balance of \$118,308 carried to PY6. All 3 families counted in PY5. <u>FY 10-11</u> Balance of \$94,646.50 unencumbered.
	\$300,000 revised to \$200,000	\$ 150,000.00	Habitat for Humanity International, State Support Office - TA for Statewide contract. Contract revised to \$200,000	<u>FY 10-11</u> TA for 20 homes, statewide @ \$15,000 per home. New contract. <u>FY 11-12</u> As of 9/31/12 balance of \$50,000 carried to 08HBGH10001. 1 loan closed construction in progress, 7 loans approved & pending closure, 5 pre-qualified, 4 under review for pre-qualification.
	\$ 15,360.00	\$ -	Kikiaola Construction Co. Kekaha Self Help (Supplemental Agreement for additional TA)	<u>FY 07-08</u> Contract effective December 2007. Budgeted \$140K. Actual contract for \$110,360. Assisted 19 families with TA portion of self-help agreement. <u>FY 08-09</u> Families moved in as of July 20, 2009. As of August 31, 2008, balance of \$15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract (\$15,360) transferred to PY5 pending final payment. <u>FY 09-10</u> As of May 31, 2010, balance of \$15,360 carried to PY6 from PY5. Can not process final payment without tax clearance. <u>FY 10-11</u> LDD to verify if tax clearance will be received to make final payment or will move to close contract. <u>FY 11-12</u> As of 9/30/11 balance of \$15,360 was carried to 08HBGH10002.
	\$ 750.00	\$ -	Kikiaola Construction Co. Kekaha Self Help (Supplemental Agreement for additional TA)	Supplemental Agreement as of August 2008. <u>FY 08 - 09</u> Currently awaiting appropriate clearances and final docs to close out contract. <u>FY 09 - 10</u> As of May 31, 2010, balance of \$750 carried to PY6 from PY5. Can not process final payment without tax clearance. <u>FY 10 - 11</u> LDD to verify if tax clearance will be received to make final payment or will move to close contract. <u>FY 11-12</u> As of 9/30/11 balance of \$750.00 was carried to 08HBGH10002.
OBJECTIVE 1B				Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.
TASK				Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.
	\$ 150,443.41	\$ 150,443.41		<u>FY 08-09</u> - New Grant Award, NTP 11/5/08. As of June 30, 2009, 150 inquires, 65 applications distributed, 25 completed applications returned, 14 current participants, and 2 pending participants. <u>FY 09 - 10</u> Eleven (11) families assisted as follows: Kekaulua/Quinoreles, Reich, Perry, *Feliciano, Case, *Vannatta, *Marquez, *Waikiki, Kihoi, Aliona, and *Leong @ \$6,400 each. Note: duplication in count with 5 Lalamilo families listed below for Lalamilo DPA Of \$10,000 each. Request to reduce families to 20 and reallocate funds to staff submitted but review and approval pending signature by Hawaii First FCU authorized signor. <u>FY 10 - 11</u> Five (5) families assisted as follows: Alani, Jaentsch, Enriques, Baybayban, and Avenue. Participants saved at least \$27,200 for a matched amount to \$108,800 and a program cost of approximately \$41,643.41 (about \$2,500 per household). Request was made to unencumber balance of funds due to award of new contract. COMPLETED

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	\$ 60,000.00	\$ 60,000.00	DPA for Lalamilo	FY 09-10 - subsidies for 6 families processed for Laverne Mohika, Mollie Waikiki*, Michael Marquez*, Haunani Vanatta*, Craig Leong*, and Perry Kuipo. Subsidy of \$10K each. Note Waikiki, Marquez, Vanatta, and Leong are a duplicate count with Hawaii First FCU's IDA program. COMPLETE
	\$ 415,580.00	\$ 415,580.00	Kanehili - RD Participation Grants (DPA) to assist 9 families	FY 08 - 09 Amount should be \$513,820 for 10 families but one taken from PY5 (Kawewehi) in the amount of \$49,120. FY 09 - 10 Eight (8) Families assisted are Troche, Kalama, Dudoit, Galderia, Kawika, Bonga, Moses, Bishaw. Note: Troche moved in in FY 08 - 09 but DPA grant not counted in that fiscal year so included here. Also, Kawewehi moved in FY 09 - 10 but not counted in that fiscal year for house completion. COMPLETE
	\$ 383,100.00	\$ 383,100.00	Kanehili - RD Participation Grants (DPA) to assist 7 families	FY 08 - 09 Amount should be \$427,360 for 8 families but one taken from PY5 in the amount of \$44,260 (Todashi). FY 09 - 10 Seven (7) families assisted are Garner, Lewis, Anderton, Nolasco, Kogler, Avilla, and Tacuban Note: Todashi moved in FY 09 - 10 but DPA counted in last fiscal year so not counted here. COMPLETE
	\$ 156,000.00	\$ 156,000.00	Pili Mai Ke Kai - RD Participation Grants (DPA) for 3 families	FY 09 - 10 Three (3) families assisted: Maradonada, Kualii, Kauahi. Two additional families pending close will be counted in next fiscal year (Kaohelauii and Shimabukuro) COMPLETE
	\$ 132,102.00	\$ 132,102.00	Pili Mai Ke Kai - RD Participation Grants (DPA) for 3 families	FY 10 - 11 Three (3) families assisted: Kamalani-Oliver, Kaoheaulii, and Shimabukuro. COMPLETE
	\$ 111,200.00	\$ 111,200.00	Lalamilo - RD Participation Grants (DPA) for 2 families	FY 09 - 10 Two (2) families assisted, Martin Feliciano* and Sara Kihoi. Note: Feliciano is a duplicate count with Hawaii First FCU IDA program. COMPLETE
	\$ 424,280.00	\$ 424,280.00	Kanehili - Phase 2 - RD Participation Grants for 8 families	FY 09 - 10 Eight (8) families assisted: Robello, Valdez, Gabriel, Kiesel-Mokiao, Akui, Ornelas, Dela Cuesta, Jose. COMPLETE
	\$ 830,080.00	\$ 830,080.00	Kanehili - RD Participation Grants for 24 families	FY 10 - 11 Twenty One (21) families assisted: Correia, Gaea, Kama, Hoohuli, Chow, Simmons, Alapapa, Davis, Espiritu, Nihipali, Amina, Kekauoha, Todd, Robello, Vaidez, Gabriel, Kiesel-Mokiao, Akui, Ornelas, Dela Cuesta, Jose. FY 11-12 Three (3) families assisted (Kamae, Kukona, & Lopez). COMPLETE
	\$ 619,642.00	\$ 619,642.00	Laiopua Village 5 - RD Participation Grants for 12 families	FY 10 - 11 Five (5) families assisted: Kalau, Poaha, Robledo, Duquette, Daniel/Oshita. FY 11-12 One (1) family assisted: (Shook). As of 9/30/11 balance of \$322,453.80 was carried to 08HBGH0002.
	\$ 92,989.30	\$ 92,989.30		IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four (4) families - Aivohi (Kaupé'a), Brown (WK4), Pauahi (Kaupé'a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08 - 09 Assisted one (1) family (Miriam Kanahale - Kekaha) 4/30/09 - balance of contract (\$179,109.67 + \$9,900 +\$9,900 = \$198,909.67) carried to PY5. Kanahale counted in PY 09-10. Assisted one (1) family (Charolette Troche - EKI) counted in PY5. FY 09-10 Assisted twelve (12) families: 1. Alexander (Kanehili), 2. Akau (Kanehili), 3. Bautista (Kanehili), 4. Kaneakua (Kanehili), 5. Young (Kanehili), 6. Kauahi (Kanehili), 7. D. Kulii (Anahola), 8. Dikito (Kanehili), 9. Kaleiohi (Anahola), 10. Aluli (Kanehili), 11. Kawika (Kanehili), 12. Shimabukuro (Anahola). Note: Alexander moved in in April 2009 but was not counted last fiscal year. All 12 counted in PY5. As of May 31, 2010, balance of \$86,307.42 carried to PY6

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	\$ 7,812.45	\$ 520.00	Servco Reas Estate - East Hawaii Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. <u>FY 10 - 11 Service required for Repair Program and Habitat builds. One (1) appraisal completed as of June 2011 Kahoolahala (County Repair Program). FY 11-12 As of 9/30/11 balance of \$6,772.45 carried to 08HBGHI0002.</u>
	\$ 16,884.90	\$ -	Yamaguchi & Yamaguchi, Inc. - Oahu Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. <u>FY 10 - 11 Service required for Repair Program and Habitat builds. No appraisals completed as of June 2011.FY 11-12 No appraisals completed as of June 2012. As of 9/30/11 balance of \$16,844.90 carried to 08HBGHI0002.</u>
TASK NO. 1 Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands				PO for \$50,000: Spent \$6,225.00 in PY2, \$5,965 in PY5. <u>FY 09 - 10 As of May 31, 2010, balance of \$37,810 carried to PY6. Updates in PY5. FY 10 - 11 for program implementation fee for service for the City and County of Honolulu's NHHBG funded Repair Grant program. Distributed 100 applications, received 40 applications.FY 11-12 As of 9/30/11 balance carried to 08HBGHI0002. Letter received from C/C Honolulu cancelling partnership w/DHHL. (Lopes & Wright) completed. Balance unencumbered 3/1/12.</u>
	\$ 37,810.00	\$ 10,805.00	C. & C of Honolulu - Service Reimbursements for Reduced Interest Rate Rehab Loans	Supplemental Agreement to \$15,000 pending execution of new agreement. <u>FY 10 - 11 Distributed 34 applications, received 8 applications, submitted 6 applications to DHHL. COMPLETE</u>
TASK NO. 2 Provide low-interest or no-interest loans and/or grants to at least 25 eligible families to rehabilitate existing housing units.				<u>FY 07-08 proposal submitted and contract certified in Jan 08. Policies & procedures manual drafted, family identification/selection begun. FY 08 - 09 10/10/08 - have begun publicizing program and received 42 questionnaires of which an estimated 11 should qualify for the program. Of the 11 families, only 4 met the application deadline. Follow up is being done with the families to offer assistance with the application process. 1/21/09 - conducted training for MCSC staff on requirements of loans, invoices, and ERR processing due to staff turn over. Anticipate request for no cost extension. FY 09-10 - Procedures, policies & criteria developed were finalized. Inspector/Estimator hired. Ten (10) applicants identified & selected, however, one passed and a new family must be identified. Nine (9) applications and ERRs submitted to DHHL and approved. Pending LBP inspections and HOAP counseling. Need to work out disbursement account procedures. Expect first home construction by end of 2010. Anticipate request for budget reallocation to cover staff position. As of May 31, 2010, the balance of amount)</u>
	\$ 15,000.00	\$ 15,000.00	County of Hawaii - Service Reimbursements for Reduced Interest Rate Rehab Loans	\$203,605.93 carried to PY6. FY 10 - 11 (9) ERR's received and approved, one (1) received and pending approval. Four (4) homes required appraisals - 2 completed, 1 pending and 1 canceled. Seven (7) homes required LBP Risk Assessments, (6) completed, (1) canceled) - lessee passed away and new participant must be selected. Two (2) lessees passed away and new participants will likely be selected. All households have been referred to HOAP counselor. Completion of Counseling is anticipated for August 2011. Contractor proposal's must also be submitted and lease amendments drafted/executed. <u>FY 11-12 The Tancayo home is under repair. As of 9/30/11 balance carried to 08HBGHI0002.</u>

	\$ 365,000.00	\$ 350,000.00	C & C of Honolulu - Repair Grants and LBP Abatement	\$500,000 PO for Loan agreement with county. FY 08 - 09 1/27/09 - one loan closed for Claudine Lum. Counted in PY4. 4/30/09 - \$450,000 balance of PO transferred to PY5. 2 loans pending closing (Bear and Bond) hold up due to lead based paint. FY 09 - 10 As of May 31, 2010, balance of PO (\$365,000) carried to PY6. No new loans closed. FY 10 - 11 Assisted six (6) families: Rosario, Peters, Kalama, Puaoi, Savilla, Chai. Two (2) additional families anticipated will be counted next year (Wright and Lopes). FY 11-12 Lopes & Wright Completed. As of 9/30/11 balance carried to 08HBGH10002. County ended partnership w/DHHL 10/11. Funds unencumbered.
	\$ 500,000.00	\$ 50,000.00	C & C of Honolulu - Repair Grants and LBP Abatement	\$500,000 PO for Grant program in anticipation of depletion of prior PO due to conversion from loans to grants. FY 11-12 Balance of \$450,000 carried to 08HBGH10002. County ended partnership w/DHHL Oct. 11. Funds unencumbered
	\$ 100,000.00	\$ 100,000.00	Hawaii County - First American Title Co., Hilo - Replaced PO with Island Title Corp - Repair Grants and LBP Abatement	FY 08 - 09 Loans approved for Kukona, Gramberg, and Loo. Will not count until funds deposited into escrow. FY 09 - 10 As of May 31, 2010, balance of \$100,000 carried to PY6. No new loans closed. FY 10 - 11 Assisted two (2) families: Toribio and Bell. Since Kukona, Gramberg and Loo were not counted last fiscal year, will count this year.
	\$ 500,000.00	\$ 315,531.92	Hawaii County - First American Title Co., Hilo - Replaced PO with Island Title Corp - Repair Grants and LBP Abatement	\$500,000 PO for continued Repair Grants. FY 10 - 11 Assisted four (4) families: Kahooliihala, Fernandez, Respicio, and Dela Cruz these (4) homes aren't completed and are not counted in total. Total completed this fiscal year is two (2) between the two PO's plus the three (3) not counted the year prior = total of five (5). FY 11-12 Four (4) families (Dela Cruz, Kahooliihala, Lee, & Respicio) were assisted with home repairs. (Adviento, Kenoi, & Toribio repairs are underway. (Motta) was approved but declined assistance. As of 9/30/11 balance of \$184,468.08 carried to 08 HBGH10002.
	\$ 631,384.00	\$ 631,384.00	Direct NHHBG Mortgage Loans in Lieu of RD 502 loan funds, Kumuhau, Waimanalo	FY 10 - 11 Assisted three (3) families in Kumuhau with direct mortgage loans: Aukai, Gaspar, and Kalama. FY 11-12 DPA was counted for the (3) families this fiscal year. Note: Counted in two areas: 1) house completion and 2) mortgage loans. Since DPA was not applied in FY 10 - 11, DPA this will be counted next fiscal year.
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.			
	\$ 200,000.00	\$ 200,000.00	Nanakuli Housing Corporation - Mobile Self-Help Home Repair to assist 30 families	FY 08-09 - New Grant Award, NTP 10/28/08. Completed informational meetings and distribution of materials to recruit families. Identified 37 families for program, broke into two sessions of 21 and 16 to accommodate the additional families. FY 09 -10 - 37 families enrolled and 30 completed their home repair projects - 20 from Nanakuli, 1 from Waianae, 4 from Kapolei, 2 from Waimanalo, 3 from Papakolei. 90 individuals participated in the program, each participant received at least 89 hours of onsite, classroom, and orientation time. Classes included Hawaiian culture as applicable to homeownership, maintenance and repairs; Project Management, electrical, windows, flooring, doors, environmental hazards, plumbing, screens, cabinets, countertops, use of power tools, understanding credit, permitting process, understanding various loan programs (OHA, renovation, construction, etc.). Participants worked in teams to complete their own repairs. COMPLETED

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GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 3	Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.				
OBJECTIVE 3A	Enhance public safety in the homestead communities and support community-based initiatives that encourage safe communities.				
TASK NO. 1	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing and traffic.				
TASK NO. 2	Promote partnerships with existing providers and the police departments within each county.				
OBJECTIVE 3B	Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.				
TASK NO. 1	Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.				
					FY 08 - 09 NTP May 11, 2009 FY 09 - 10 due to economic challenges faced by PCDC, a no cost extension was requested and approved and \$3,500 from this contract was provided in "advance" to assist the organization initiate the program. As of June 30, 2010, PCDC posted for the curriculum contractor in their community news letter but did not fill the position yet. FY 10 - 11 curriculum near completion and anticipated contract close out by year end.FY 11-12 As of 9/30/11 balance of \$6,338.77 carried to 08HBGHI0002. Cirriculum completed discussed the close of contract with PCDC Executive Director final invoice & report expected soon.
TASK NO. 2	Work with self identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations.				
					Contract split between PY 4 (\$5,270.83), PY5 (\$118,399.06) and PY6 (\$7409.11) FY 09 - 10 As of May 31, 2010, balance of \$7,409.11 carried to PY 6 from PY5. The Homeownership Resource Center was opened in October 2009. 6 trainings were held w/79 participants in the training sessions. A total of 765 counseling sessions were held. 15 utilized the computer stations on a regular basis. AHHA conducted a public safety survey. AHHA continues to serve as a liaison w/police dept. & participates in Neighborhood Watch. \$64,563.89 in-kind contributions rcvd. AHHA has submitted final invoice to the tax clearance is needed for processing. FY 10 - 11 Final invoice still not paid due to tax clearance. Also, stale dated check identified and paperwork initiated to re-issue said check. Project is COMPLETE pending close out of contract.FY 11-12AHHA hasn't provided a valid tax clearance for contract closeout. As of 9/30/11 balance of \$7,409.11 carried to 08HBGHI0002.
TASK NO. 3	Refer communities with interest in accessing NAHADSA funds for community centers to appropriate alternative funding sources.				
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 4	Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.				
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.				
TASK	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).				
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 5	Encourage self-determination within native Hawaiian communities located on Hawaiian home lands in resolving housing and community development issues.				

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OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing and community development issues within their communities.		
TASK NO. 1	Assist community resident organizations to secure the resources necessary to assume greater self-determination (e.g., partnerships, grants, and professional assistance).		
TASK NO. 2	Facilitate the networking of homestead organizations with for-profit or non-profit organizations to collaboratively resolve housing issues.		
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.		
OBJECTIVE 6A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.		
		\$ 379,575.57	\$ 350,542.73
TASK	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.		
OBJECTIVE 6B	Establish collaborative partnerships to address affordable housing needs.		
TASK NO. 1	Conduct community outreach as needed.		
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.		
	TOTAL	\$ 11,769,961.15	\$ 9,552,485.91

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE--NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09						PROGRAM YEAR 7
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
*Grant amount is \$8,700,000 and budget includes projected program income of \$174,000						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.					
		\$ 2,161,158.00	\$ 2,161,158.00	\$ -	and intersection Imp. For Lalamilo Housing Phase 2A subdivision (State: \$8,644,630.15 and Fed: \$2,161,158.00)	FY 11-12 New Contract. Work has not started.
					Paradigm Const. - Kakaaina Subdivision: Mass grading, drainage system, traffic, landscaping, electrical (State: \$4,628,229.00 & Fed. \$1,374,490.60)	FY 11-12 New Contract. Not started - awaiting County approval of Cponstruction plans.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families achieve homeownership.					FY 09 - 10 New Contract NTP 2/8/2010. Three families identified: Kaai -under construction expected completion Nov 2010; Kahalewai -ERR approved, pending permits and DHHL loan approval; Kalaiwaa -pending ERR and loan approval. FY 10 - 11 Assisted one (1) family (Kaai) with a new build, and one (1) family (Kalaiwaa) with repairs. Additional families identified are Kahalewai and Aquino.FY 11-12 No new activity to report. DHHL is communicating w/the subrecipient to get the project on track. The primary challenge with this program was the use of NHHBG funds for direct, zero percent (%) loans to Habitat partner families and the difficulty with establishing adequate escrow accounts on the island of Molokai. MHFH was unable to establish the accounts. This problem is not unique to MHFH, several subrecipients have experienced the same difficulties. DHHL is in process of establishing escrow accounts for the program through a local title company. DHHL is communicating w/the subrecipient to get the project on track. As of 9/30/11 balance of \$204,931.07 carried to 08HBGH0002
		\$ 5,714,000.00	\$ 263,500.00	\$ 58,568.93	Molokai Habitat - Repairs and/or New Builds for up to 10 homes to include energy upgrades/retrofits	FY 09 - 10 New contract NTP given 4/19/2010. Original family identified is located adjacent to the airport and exterior noise levels would be 70 DNL. Habitat plans to select a new family, not identified yet. FY 10 - 11 No new activity on this contract. FY 11-12 Due to financial issues Hilo Habitat requested cancellation of the agreement. Funds unencumbered
		\$ 34,685.00	\$ -		Hilo Habitat - New build for 1 family	FY 10-11 New contract NTP given 4/26/11. Two families have been identified Naone-Bailey & Fuller. Work has started on both properties.FY 11-12 Homes completed for Naone-Bailey & Fuller.
		\$ 141,251.00	\$ 70,788.56	4 families	Honolulu Habitat - New build for	

OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through downpayment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.				
TASK	Offer appropriate subsidies, such as downpayment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 25 eligible native Hawaiian families.				
		\$ 519,800.00	\$ -	DPA subsidy for Kanehili Ph 7 project for 9 buyers	FY 11-12 No activity to report
		\$ 445,610.00	\$ -	NAHASDA subsidy for Waiohuli undivided interes relocation for 8	FY 11-12 No activity to report
		\$ 1,419,796.72	\$ 1,419,796.72	Kumuhau - DPA for 16 families	FY 11-12 Families assisted (Aukai, Kalamia, Gaspar, Kalai, Kipapa, Manalo, Rodrigues, Halemanu, Reis-Moniz, Kupanu, Kepa, Ortiz, Tagupa, Lenchanco, Ho, Souza)
		\$ 489,585.00	\$ 489,585.00	Direct NHHBG Mortgage Loans in Lieu of RD 502 loan funds, Kumuhau, Waimanao	FY 11-12 Families Assisted (Kipapa & Kalai)
		\$ 54,150.00	\$ 54,150.00	Waiohuli - Take out financing	FY 11-12 Solomon Namaau - RD Participation Loan (Waiohuli)(Oct 2011) Not counted in FY 2010-11 will count this fiscal year.
		\$ 62,000.00	\$...	Kanehili - RD Participation Grants (DPA) to assist 1 family	FY 11-12 Funds to assist the (llac) family. Loan hasn't closed. Not counted this fiscal year. Will add to next year.
GOAL	DESCRIPTION	BUDGET	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 2	Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.				
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands				
				Cali-Hawaii - Conduct Housing Quality Standards (HQS) Insp. (27 homes)	FY 11-12 Contracted in March of 2012 to conduct inspections for the Honolulu Home repair program.
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.				
		\$ 14,910.48	\$ 833.12	County of Hawaii - Service Reimbursements for Reduced Interest Rate Rehab Loans	FY 11 - 12 Distributed 24 applications, received 4 applications and submitted 4 applications to DHHL.
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 10 eligible families to rehabilitate existing housing units.				
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.				

ASK Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).

	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).					
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 5	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.					
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.					
TASK NO. 1	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.					
TASK NO. 2	Provide staff training through private providers.					
OBJECTIVE 5B	Establish collaborative partnerships to address affordable housing needs.					
TASK NO. 1	Conduct community outreach as needed.					
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					
		\$ 435,000.00				
	TOTAL	\$ 12,409,648.60	\$ 7,544,928.80	\$ 2,598,371.40		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---2008 NATIVE HAWAIIAN HOUSING PLAN - ARRA AMENDMENT FY '08-'09 #08HSGHI0001					PROGRAM YEAR 8 - ARRA	
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
<i>*Grant amount is \$70,200,000</i>						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.					
OBJECTIVE 1A Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.						
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.					
Note: different single-family residential subdivisions on Oahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of Oahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of Oahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in						
The Eligible Activity from the list provided below is (9) Site Improvements for Homeownership Housing.						
<u>Tasks and Activities:</u>						
i.	Construct infrastructure improvements for one single-family residential subdivision on the island of Oahu to serve at least 18 eligible families, when home construction is completed.	\$ 1,700,000.00	\$ 1,678,163.00	\$ 1,678,163.00	Infrastructure Development (Kaupuni Village) - Royal Contracting Co. Ltd.	ARRA funds made available as of 5/1/2009. Contract is with Royal Contracting Co. Ltd. For grading, drainage, roadways, sewer system, water system, and exterior electrical work. Work begun. <u>1/27/2010</u> - 99% complete, expect all work to be completed by Feb 28 2010. <u>6/28/10</u> . Final inspection completed by county, awaiting final acceptance letter from the county's department of planning and permitting. <u>6/30/11</u> - This project is COMPLETE.
Sub Total:		\$ 2,565,943.48	\$ 2,565,943.48	\$ 2,565,943.48		
ii.	Begin infrastructure improvements for one single-family residential subdivision on the Island of Oahu to serve at least 47 eligible families, when home construction is completed.	\$ 8,500,000.00	\$ 4,075,736.50	\$ 4,075,736.50	Infrastructure Development (EKI B & C) - Delta Construction Co.	NTP given on 4/5/10. Work is underway and expected to be completed by July 2011. <u>6/30/11</u> - This project is 77% complete and expected to be completed by year end. <u>FY 11-12</u> As of April 30, 2012. Project is COMPLETE
Sub Total:		\$ 4,075,736.50	\$ 4,075,736.50	\$ 4,075,736.50		
iii.	Houuse construction for 13 homes in Kaupuni Village.	\$ 3,558,320.02	\$ 3,558,320.02	\$ 3,558,320.02	House Construction (Kaupuni Village) - Hunt Buildsign Co., Ltd.	NTP given on 5/17/2010. Homes are under construction. The first home is expected to be completed by October and the last home by December 2010. <u>6/30/11</u> - This project is COMPLETE.
Sub Total:		\$ 3,558,320.02	\$ 3,558,320.02	\$ 3,558,320.02		
		\$ 10,200,000.00	\$ 10,200,000.00	\$ 10,200,000.00		

CLOSED AS OF 4/30/12

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001					PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM STATUS
*Grant amount is \$9,700,789 and budget includes projected program income of \$240,000					
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households.				
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include but not limited to infrastructure, streets, utilities, and engineering, for single-family housing.				
TASK	Construct on-site or off-site development improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.	\$ 6,000,000.00			
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.				
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 10 eligible native Hawaiian households achieve homeownership.				
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.	\$ 139,000.00	\$ 22,592.06	Hawaii First FCU - IDA's for 30 beneficiaries at 4:1 Match	FY 10 - 11 New Contract certified in June, NTP 7/29/11 FY 11-12 Hawaii First Federal Credit Union was contracted to assist a minimum of 14 or more families into homeownership through financial counseling and individual development accounts to promote saving, personal responsibility and self-sufficiency. Beneficiary savings are matched 4 to 1. Currently, there are nine (9) program participants; four (4) pending program applicants; and five (5) on the waitlist.
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 15 eligible native Hawaiian households.	\$ 750,000.00			
TASK B	Provide low-interest or no-interest loans to at least 25 eligible native Hawaiian households.	\$ 1,250,000.00			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 2 Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement, or in need of renovation to relieve overcrowding.						<p>FY 10-11 NTP was sent 4/15/11. 25 families have been recruited for the program. Distributed info. materials to Homesteads. 35 families have expressed interest and NHC is currently reviewing their applications & financials. Orientation was held on 4/2/11. Classroom & on site training are ongoing. EY 11-12 Nānākuli Housing Corporation (NHC) was contracted to provide self help home repair education to 25 families and to provide down payment assistance to 2 families on the island of O'ahu. All 25 families were identified, training completed, and repairs to the homes were completed last fiscal year. One family (Manoha) has been identified for new construction and is eligible for NHHBG down payment assistance.</p> <p>Nānākuli Housing Corporation - Holomua I Na 'Au' Au: Mobile Self-Help</p> <p>OBJECTIVE</p> <p>\$ 286,420.00 \$ 256,420.00</p> <p>Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement or their homes or to renovate their homes as a means to relieve over crowding.</p>

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
TASK A	Work with self-identified communities to develop programs that meet the repair and/or replacement needs of the homes in their respective communities.	\$ 44,100.00	\$ 8,736.37		Kula no na Pae Hawaii - a Papakolea community organization is working to assess needed repairs for 20 Kukpuna and do minor repairs for 5	FY 10 - 11 New Contract NTP 6/8/11FY 11-12 Contacted 36 eligible Kupuna/ Rcvd. 23 responses w/19 interested in participation. Eligibility info. has been received from the 19. 5 homes were selected in the Spring of 2012. ERs were completed and approved. Lead Based Paint Testing was conducted on 4 of the homes. All were reported free of LBP. Notice to Proceed was issued for 5 homes slated for repairs. Home repairs for the 5 homes should begin by September 2012.
TASK B	Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions or to renovate existing housing units to address overcrowding.	\$ 500,000.00				
TASK C	Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.					
GOAL NO. 3	Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.					
OBJECTIVE 3A	Provide funding to eligible entities to implement alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DHHL energy policy.	\$ 180,177.00	\$ 18,028.00		CNHA - to provide grants for installation of solar water heaters for 18 eligible families.	FY 11-12 NTP issued 7/29/11. CNHA - was contracted to provide energy upgrades for (18) NAHASDA eligible families living in Hawaiian homestead communities in the County of Hawaii. Eighteen applicants were identified for the program. ERs were completed and approved. Installation is pending and expected to start by September 2012.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
TASK A	Identify communities interested in exploring alternative energy resources.					
TASK B	In partnership with communities, identify alternative energy resources (i.e. solar, CFL lighting) that will ultimately reduce housing costs (utilities) for eligible native Hawaiian households.					
OBJECTIVE 3B	Ensure adequate in-house resources and knowledge base to facilitate the implementation of alternative energy resources for eligible native Hawaiian households.					
TASK A	Identify appropriate state, federal or other alternative energy resources, programs and/or funding sources that will benefit eligible native Hawaiian households.					
TASK B	Access alternative energy resources, programs and/or funding sources as appropriate.					
GOAL NO. 4	Support communities on Hawaiian home lands to address public safety needs and/or assess the feasibility of proposed "model" activities.					
OBJECTIVE	Assist homestead communities in assessing the viability of and planning for programs and activities that will further enhance community/public safety or provide homeownership education, home maintenance education and/or other eligible housing related activities that will serve eligible native Hawaiian households.					
TASK A	Work with self-identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations under "model" activities.	\$ 25,000.00				
TASK B	To the extent that is most practicable, assist these communities in determining the percentage of low-income families in their area and referring these communities to the appropriate alternative funding sources to seek funding for the percent of the community that does not meet NAHASDA's low-income criteria.					
TASK C	Promote partnerships with existing providers and the police departments within each county to address public safety needs.	\$ 25,000.00				

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 5	Develop educational and/or training programs to address financial, home repair, or home maintenance needs for eligible native Hawaiian households.	\$ 450,000.00				
OBJECTIVE 5A	Provide access to educational or training programs that assist native Hawaiian families with financial literacy, pre- and post-homebuyer education and counseling for new or existing lessees, especially those who are delinquent on their mortgages.					
TASK A	Continue to work with eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.					
TASK B	Continue to work with eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.					
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA programs and to adequately self monitor the same.	\$ 940,789.00				
OBJECTIVE 6 A	Provide sufficient administration and organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.					
TASK A	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing NHHBG funds.					
TASK B	Provide staff training through private providers, state, and federal entities as appropriate.					
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.					

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001					PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM STATUS
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.				
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.				
TOTAL		\$ 9,940,789.00	\$ 699,697.00	\$ 308,727.08	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '10-'11 #10HBGHI0001				PROGRAM YEAR 9	
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM STATUS
<i>*Grant amount is \$12,700,000 and budget includes projected program income of \$180,000</i>					
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households				
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include but not limited to infrastructure, streets, utilities, and engineering, for single-family housing.	\$ 7,000,000.00			
TASK	Provide funding for on-site or off-site development improvements for at least one single-family residential subdivision on the Island of Oahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.				
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.				
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 20 eligible native Hawaiian households achieve homeownership.				
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.				
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 20 eligible native Hawaiian households.	\$ 1,250,000.00			
TASK B	Provide low-interest or no-interest loans to at least 30 eligible native Hawaiian households.				
OBJECTIVE 1 D	Increase the supply of affordable housing units by providing funding for house construction for single-family housing which may include solar water heating, photovoltaic panels, and/or other energy efficient features.				

ATTACHMENT 5

GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
TASK 1	Provide funding for at least one single-family residential subdivision on the island of O'ahu to serve at 20 eligible families and one single family residential subdivision on the neighbor islands to serve 10 families.					
GOAL NO. 2	<p>Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement, or in need of renovation to relieve overcrowding, substandard housing issues, or provide energy efficient renovations.</p> <p>Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement of their homes or to renovate their homes as a means to relieve over crowding.</p>					
OBJECTIVE	<p>Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions, to renovate existing housing units to address over crowding, or to provide energy efficient renovations.</p> <p>Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.</p>	\$ 1,250,000.00				
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 3	<p>Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.</p> <p>Provide funding to eligible entities to implement alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DHHL energy policy.</p>	\$ 1,280,000.00				
OBJECTIVE 3A	a. Provide funds, and/or implement a program, to install energy efficient devices to include, solar water heating, photovoltaic panels, and/or other energy efficient features for eligible native Hawaiian households.					
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS

ATTACHMENT 5

GOAL NO.	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 4 OBJECTIVE	<p>Increase community access to NHHBG resources to address public safety needs, organizational needs, community policing needs, or eligible "model" activity needs.</p> <p>Support communities on Hawaiian Home Lands to assess the viability of developing and implementing eligible NHHBG programs and activities that will benefit their communities such as, but not limited to, safety enhancements, organizational support, community policing, or eligible "model" activities.</p>	\$ 50,000.00				
TASK A	Provide resources for homestead communities to determine the number/percentage of their residents that are NHHBG eligible (at or below 80% AMI).					
TASK B	Assist homestead communities in addressing community safety needs, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.					
TASK C	Assist homestead communities with community policing activities, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.					
TASK D	Promote partnerships with existing providers and the police departments within each county to address public safety needs.					
GOAL NO. 5 OBJECTIVE	<p>Increase access to educational or training programs that assist native Hawaiian families.</p> <p>Develop, maintain, or improve educational and/or training programs to address financial, home repair, home maintenance, or other needs for eligible native Hawaiian households.</p>	\$ 480,000.00				
TASK A	Continue to work with and/or fund eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.	\$ 300,000.00				
TASK B	Continue to work with and/or fund eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.					

ATTACHMENT 5

GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
TASK C	Provide support or funding for other eligible educational or training programs to eligible native Hawaiian households.					
GOAL NO. 6	Increase administrative capacity of DHHL to implement and monitor NHHBG programs.	\$ 1,270,000.00				
OBJECTIVE 6 A	Comply with both state and federal requirements in the administration of the NHHBG and ensure adequate organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.					
TASK A	Ensure that NHHBG programs are adequately staffed.					
TASK B	Work with ONAP staff to ensure appropriate training for DHHL staff and sub-recipients for the administration of NHHBG programs.					
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.					
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.					
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					
TOTAL		\$ 12,880,000.00		\$ -	\$ -	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE--NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '11-'12 #11HBGHI0001					PROGRAM YEAR 10
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM STATUS
<i>*Grant amount is \$12,674,600 and budget includes projected program income of \$208,000</i>					
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households				
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include infrastructure development such as mass grading, streets, utilities.	\$ 6,544,300.00			
TASK	Provide funding for on-site or off-site development improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.				
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.	\$ 2,000,000.00			
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 20 eligible native Hawaiian households achieve homeownership.				
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.	\$ 2,000,000.00			
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 10 eligible native Hawaiian households.				
TASK B	Provide low-interest or no-interest loans to at least 20 eligible native Hawaiian households.				
OBJECTIVE 1 D	Increase the supply of affordable housing units by providing funding for house construction for single-family housing which may include solar water heating, photovoltaic panels, and/or other energy efficient features.				

ATTACHMENT 6

GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	PROJECT/PROGRAM	STATUS
TASK	Provide funding for at least one single-family residential subdivision on the island of O'ahu to serve 20 eligible families and one single family residential subdivision on the neighbor islands to serve 10 families.				
OBJECTIVE 1 E	Assess the demand for alternative housing options (i.e. rental housing, assisted living, or other housing options) on Hawaiian Home Lands and implement programs as applicable.				
OBJECTIVE 1 F	Increase the supply of affordable housing inventory by subdividing lots or relocating homes, as practicable.				
OBJECTIVE 1 G					
OBJECTIVE 1 H					
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	PROJECT/PROGRAM	STATUS
GOAL NO. 2	Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement to relieve substandard living condition, that are in need of renovation to relieve overcrowding, or to provide energy efficient renovations/upgrades.	\$ 1,000,000.00			
OBJECTIVE	Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement of their homes or to renovate their homes as a means to relieve over crowding, or to provide energy efficient renovations/upgrades.				
TASK A	Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions, to renovate existing housing units to address over crowding, or to provide energy efficient renovation/upgrades.				
TASK B	Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.				
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	PROJECT/PROGRAM	STATUS
GOAL NO. 3	Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.				

ATTACHMENT 6

GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 4	Increase community access to NHHBG resources to address public safety needs, organizational needs, community policing needs, or eligible "model" activity needs.	\$ 25,000.00				
OBJECTIVE	Support communities on Hawaiian Home Lands to assess the viability of developing and implementing eligible NHHBG programs and activities that will benefit their communities such as, but not limited to, safety enhancements, organizational support, community policing, or eligible "model" activities.					
TASK A	Provide resources for homestead communities to determine the number/percentage of their residents that are NHHBG eligible (at or below 80% AM).					
TASK B	Assist homestead communities in addressing community safety needs, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.					
TASK C	Assist homestead communities with community policing activities, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.					
TASK D	Promote partnerships with existing providers and the police departments within each county to address public safety needs.					
TASK E	Assist homestead communities and affiliated organizations by working in coordination with the community/organization and HUD in determining what types of "model activities" DHHL may consider for NHHBG funding that include elements such as social, educational, cultural, recreational, or medical related activities for a more holistic approach to housing that just providing shelter.					

ATTACHMENT 6

GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 5	Increase access to educational or training programs that assist native Hawaiian families.	\$ 25,000.00				
OBJECTIVE	Develop, maintain, or improve educational and/or training programs to address financial, home repair, home maintenance, or other needs for eligible native Hawaiian households.					
TASK A	Continue to work with and/or fund eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.					
TASK B	Continue to work with and/or fund eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.					
TASK C	Provide support or funding for other eligible educational or training programs to eligible native Hawaiian households.					
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 6	Increase administrative capacity of DHHL to implement and monitor NHHBG programs.	\$ 1,288,300.00				
OBJECTIVE 6 A	Comply with both state and federal requirements in the administration of the NHHBG and ensure adequate organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.					
TASK A	Ensure that NHHBG programs are adequately staffed.					
TASK B	Work with ONAP staff to ensure appropriate training for DHHL staff and sub-recipients for the administration of NHHBG programs.					
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.					
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.					
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					

	TOTAL	\$ 12,882,600.00	\$ -	\$ -	